

**MADCAP FLARE 2024 r2**

# Context-Sensitive Help

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## CHAPTER 1

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# Introduction

Supported In:



Context-sensitive Help (CSH) is a way to tie your topics or micro content with links or specific areas of a software interface. For example, when users click a particular part of the interface (e.g., a Help button), the topic or micro content pertaining to it opens.

### General Information

- "Who is Involved?" on page 9
- "Planning Context-Sensitive Help" on page 10
- "Header Files" on page 11
- "Alias Files" on page 13
- "Context-Sensitive Help Features Per Output Type" on page 14

### Process (If Author Provides Header File)

1. **Author** Add a header file to the project.
2. **Author** Add an alias file to the project. The alias file lets you populate the header file through a user-friendly interface.
3. **Author** Create and assign identifiers (IDs).

(Optional for HTML5) Create a skin to use in CSH, set an ID for it, associate it with the appropriate IDs, and in the target set all skins to be generated.

4. **Author** Associate the alias file with the target. This is necessary only if you have created more than one alias file.
5. **Author** Provide the developer with a copy of the header file (or at least the CSH IDs within it) and the skin ID (if you are using one).
6. **Author** Generate output and provide the developer with a copy of the output files.
7. **Developer** Make CSH calls using information in the header file and the skin ID, if applicable.
8. **Developer** Create a new build of the software application.
9. **Author** Install the new software build and test the CSH.

### Process (If Developer Provides Header File)

1. **Developer** Create the header file (or at least individual CSH IDs) and send to the author.
2. **Author** Add the developer's header file to the project.
3. **Author** Add an alias file to the project. The alias file lets you populate the header file through a user-friendly interface.
4. **Author** Assign IDs for the header file.

(Optional for HTML5) Create a skin to use in CSH, set an ID for it, associate it with the appropriate IDs, and in the target set all skins to be generated. Provide the developer with the skin ID.

5. **Author** Associate the alias file with the target. This is necessary only if you have created more than one alias file.
6. **Author** Generate output and provide the developer with a copy of the output files.
7. **Developer** Make CSH calls using information in the header file and the skin ID, if applicable.
8. **Developer** Create a new build of the software application.
9. **Author** Install the new software build and test the CSH.

☆ **EXAMPLE** You are creating an online Help system for your company's software application. This application contains a dialog called "Properties" that users open to specify settings for a particular element. In your Help project, you have written a topic to explain this Properties dialog. By creating CSH, users will be able to open that specific topic by clicking a Help button on the Properties dialog (or by pressing F1 when it is open).

# General Information for Context-Sensitive Help

There are various pieces of general information you should know if you plan to use this feature.

This chapter discusses the following:

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# I Who is Involved?

Creating context-sensitive Help (CSH) is mostly a joint effort between *you (the author)* and the *software developer*. There are tasks that you must perform and tasks that the developer must perform in order for CSH to be implemented successfully. For this reason, it is essential that you communicate clearly with the developer when planning, creating, and implementing CSH. Other individuals (managers, other Help authors, etc.) may also be involved as well, particularly in the early planning stages.

However, there might be times when you function as both the author and the developer. For example, this might be the case if you are generating HTML5 output and simply want to create links on a website that open specific parts of your output. In that situation, you might first generate the online output with the CSH information. Then you might serve as the developer, modifying pages on a website to include CSH links pointing to your documentation.

# I Planning Context-Sensitive Help

For context-sensitive Help (CSH) to be successful, some initial planning is necessary. This includes making decisions such as:

- Which type of output is being created?
- Which dialogs and windows will be included in the CSH (if connecting to an application)?
- Where will the links be located (if connecting to simple web links)?
- What will the Help buttons look like on the dialogs or windows?
- Will the CSH topics open in a different window than the other topics in the Help system (different size, position, and appearance)?
- Will the CSH topics use a different skin depending on the situation?

Depending on how your company operates, questions such as these may be decided independently by you or the developer. Or they may be decided jointly by you, the software developer, and others (managers, other authors).

Another major decision that needs to be made at the beginning of the process is whether you or the developer will be responsible for providing the header file that is necessary for CSH. This decision is typically made jointly by you and the software developer. See "Header Files" on the next page.

# I Header Files

A header file (sometimes referred to as a "map file") is a simple text file that works in conjunction with an alias file (i.e., as you edit the alias file, the header file is populated automatically) in context-sensitive Help. The header file contains basic information about connecting areas of an interface to the corresponding topics or micro content in online output. Both you and the software developer need access to this file, or at least to the IDs that will be used to connect various parts of the interface to specific areas of the documentation.

A header file has an .h extension and is stored in the Project Organizer under the Advanced folder. You can export the Flare header file into other file formats (e.g., .bas, .properties, .inc, etc.) if necessary.

## Who Develops the Header File and How?

Either you or the software developer is responsible for creating the header file. That is something you must decide with the developer.

If it is decided that you are responsible for creating the header file, you can do so by adding a header file to the project, adding an alias file to the project, and then creating and assigning identifiers (IDs).

## What is Contained in a Header File?

A completed header file contains one or more lines of text containing IDs. Each ID refers to a specific area of the interface that is linked to a corresponding topic or micro content response in the output. Here is part of a header file, showing three identifiers:

```
#define Bookmarks_dialog 1
#define Browse_Sequences_dialog 2
#define Concept_Entries_dialog 3
```

## Preliminary Text

At the beginning of each line (before the header ID) is some necessary preliminary text (#define). Flare will add this text if you create IDs from within Flare. If you create the ID by using another text editor (such as Word or Notepad), you need to type this text manually.

```
#define Concept_Entries_dialog 3
```

## ID Name

The next portion is the ID name for the topic or micro content. It tells you and the developer which part of the interface is associated with the line. This ID name is determined by you or the developer—whatever helps you to identify that area of the interface. Spaces are not allowed between words, so in the following example we used underscores.


```
#define Concept_Entries_dialog 3
```

## ID Number

At the end of the line is a numerical value for the ID. Each ID must have a unique number assigned to it. Developers can "hook" the area of the interface in different ways (e.g., by pointing to the ID name or number). This way, the software application and your output can communicate with each other.

```
#define Concept_Entries_dialog 3
```

## What's Noteworthy?

 **NOTE** If you are importing FrameMaker documents and you create topic alias markers in the source files, this file will be created automatically when you perform the import.

# I Alias Files

An alias file is used to populate a header file with the information necessary for producing context-sensitive Help (CSH). After opening an alias file, you can use the Alias Editor to create and assign identifiers (IDs) for the header file. You can use a single alias file in a project for multiple header files, or you can create a separate alias file to go with each header file.

# Context-Sensitive Help Features Per Output Type

Following are context-sensitive Help (CSH) features supported in each output type.

	HTML5	PDF	Word	Clean XHTML	Eclipse Help	EPUB	HTML Help	PPTX
CSH Supported	✓	✗	✗	✗	✓	✗	✓	✗
Micro Content CSH	✓	✗	✗	✗	✗	✗	✗	✗

# Process for Context-Sensitive Help

The process that you follow for context-sensitive Help (CSH) depends on whether you or the software developer creates the header file.

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# I If Author Creates Header File

1. **Author** Add a header file to the project.
2. **Author** Add an alias file to the project. The alias file lets you populate the header file through a user-friendly interface.
3. **Author** Create and assign identifiers (IDs).  
(Optional for HTML5) Create a skin to use in CSH, set an ID for it, associate it with the appropriate IDs, and in the target set all skins to be generated.
4. **Author** Associate the alias file with the target. This is necessary only if you have created more than one alias file.
5. **Author** Provide the developer with a copy of the header file (or at least the CSH IDs within it) and the skin ID (if you are using one).
6. **Author** Generate output and provide the developer with a copy of the output files.
7. **Developer** Make CSH calls using information in the header file and the skin ID, if applicable.
8. **Developer** Create a new build of the software application.
9. **Author** Install the new software build and test the CSH.



# I If Developer Creates Header File

1. **Developer** Create the header file (or at least individual CSH IDs) and send to the author.
2. **Author** Add the developer's header file to the project.
3. **Author** Add an alias file to the project. The alias file lets you populate the header file through a user-friendly interface.
4. **Author** Assign IDs for the header file.  

(Optional for HTML5) Create a skin to use in CSH, set an ID for it, associate it with the appropriate IDs, and in the target set all skins to be generated. Provide the developer with the skin ID.
5. **Author** Associate the alias file with the target. This is necessary only if you have created more than one alias file.
6. **Author** Generate output and provide the developer with a copy of the output files.
7. **Developer** Make CSH calls using information in the header file and the skin ID, if applicable.
8. **Developer** Create a new build of the software application.
9. **Author** Install the new software build and test the CSH.




# I Adding Header Files


Aside from planning the context-sensitive Help (CSH), the first step in this process is to add the header file to the Flare project. Exactly how you do this depends on whether you or the software developer is responsible for creating the header file.

## How to Add a Header File (If Author Creates It)

1. Do one of the following, depending on the part of the user interface you are using:
  - **Ribbon** Select **Project > New > Advanced > Header File**.
  - **Right-Click** In the Project Organizer, right-click on the **Advanced** folder and from the context menu select **Add Header File**.

The Add File dialog opens.

2. In the **File Type** field at the top, make sure **Header File** is selected.
3. In the **Source** area, choose to create the new file based on a template or an existing file.
  - **New From Template** Choose either a factory template file or one of your own custom template files as a starting point. The new file will take on all of the settings contained in the template. If you want to use the factory template provided by Flare, expand the **Factory Templates** folder and click on a template file. If you want to use your own custom template file, expand the appropriate folder and click on a file. For more information about templates, see the online Help.
  - **New From Existing** Choose an existing file of the same type as a starting point for your new file. As with template files, your new file will take on all of the settings contained in the file you select. To use this option, click , use the Open File dialog to find a file, and double-click it.
4. (Optional) If you want to place the file into a subfolder previously created in the Content Explorer or Project Organizer, in the **Folder** field click  and select the subfolder. Otherwise, keep the default location.
5. In the **File Name** field, type a new name for the header file.
6. (Optional) If you want to apply condition tags to the file, expand the **Attributes** section at the bottom of the dialog. Next to the **Condition Tags** field, click  and select the conditions you want to apply. Click **OK**.




7. (Optional) If you want to apply file tags, expand the **Attributes** section at the bottom of the dialog. Next to the **File Tags** field, click  and select the file tags you want to apply. Click **OK**.
8. Click **Add**. The header file is added to the Advanced folder in the Project Organizer. The Text Editor opens to the right, with the page for the new header file (including an initial identifier) shown.
9. You can close the Text Editor by clicking the **x** at the top-right corner of the tab.

Most authors do not enter content into this editor directly. The file is populated automatically when you work in the alias file. See "Creating and Assigning Identifiers" on page 23.

# How to Add a Header File (If Developer Creates It)

1. Do one of the following, depending on the part of the user interface you are using:
  - **Ribbon** Select **Project > New > Advanced > Header File**.
  - **Right-Click** In the Project Organizer, right-click on the **Advanced** folder and from the context menu select **Add Header File**.

The Add File dialog opens.

2. In the **File Type** field at the top, make sure **Header File** is selected.
3. Select **New from existing** and click .
4. Find and select the header file that you want to import.
5. Click **Open**. The Source File field now contains the path to the file that you are importing. Also, the name of the file is displayed in the File Name field.
6. If you want to give the header file a different name than that for the imported file, click in the **File name** field and replace the text.
7. (Optional) If you want to apply condition tags to the file, expand the **Attributes** section at the bottom of the dialog. Next to the **Condition Tags** field, click  and select the conditions you want to apply. Click **OK**.
8. (Optional) If you want to apply file tags, expand the **Attributes** section at the bottom of the dialog. Next to the **File Tags** field, click  and select the file tags you want to apply. Click **OK**.
9. Click **Add**. The header file is added.




# I Adding Alias Files


After you add a header file to your project, the next step in creating context-sensitive Help (CSH) is to add an alias file. The alias file will help you to populate the header file.

## How to Add an Alias File

1. Do one of the following, depending on the part of the user interface you are using:
  - **Ribbon** Select **Project > New > Advanced > Alias File**.
  - **Right-Click** In the Project Organizer, right-click on the **Advanced** folder and from the context menu select **Add Alias File**.

The Add File dialog opens.

2. In the **File Type** field at the top, make sure **Alias File** is selected.
3. In the **Source** area, choose to create the new file based on a template or an existing file.
  - **New From Template** Choose either a factory template file or one of your own custom template files as a starting point. The new file will take on all of the settings contained in the template. If you want to use the factory template provided by Flare, expand the **Factory Templates** folder and click on a template file. If you want to use your own custom template file, expand the appropriate folder and click on a file. For more information about templates, see the online Help.
  - **New From Existing** Choose an existing file of the same type as a starting point for your new file. As with template files, your new file will take on all of the settings contained in the file you select. To use this option, click , use the Open File dialog to find a file, and double-click it.
4. (Optional) If you want to place the file into a subfolder previously created in the Content Explorer or Project Organizer, in the **Folder** field click  and select the subfolder. Otherwise, keep the default location.
5. In the **File Name** field, type a new name for the alias file.
6. (Optional) If you want to apply condition tags to the file, expand the **Attributes** section at the bottom of the dialog. Next to the **Condition Tags** field, click  and select the conditions you want to apply. Click **OK**.

7. (Optional) If you want to apply file tags, expand the **Attributes** section at the bottom of the dialog. Next to the **File Tags** field, click  and select the file tags you want to apply. Click **OK**.
8. Click **Add**. The alias file is added to the Advanced folder in the Project Organizer. The Alias Editor opens to the right, with the page for the new alias file shown. The file includes an initial identifier for the header file that you created previously.

# Creating and Assigning Identifiers

The first steps in developing context-sensitive Help (CSH) for your project are to add a header file and add an alias file. After this, you need to work on creating identifiers (IDs) for the header file.

A CSH ID is text (i.e., name) or a number (i.e., value) that connects a particular topic or micro content response with the corresponding part of the software interface. You do not need to use both the ID name and value; one is enough. By pointing to the ID (instead of the full path of the topic or micro content), you can be assured that the link will always work in case the documentation file is later renamed or moved.


Identifier	File	Title	Path	Skin	Value
Absolute_Links_Window_Pane	Viewing_Absolut...		/Flare/Nav-Links/...		704
Accept_Imported_Documents_Dialog	Merging-Review...		/Flare/Interface/Di...		
Accept_Topic_Dialog	Customizing-Ac...		/Flare/Reviews-Co...		544
Accessibility_Suggestions_Search_Properties_Dialog			/Flare/Accessibilit...		667

The diagram shows three callouts pointing to the table columns: 'ID names' points to the Identifier column, 'Flare files associated with each ID' points to the File column, and 'ID numbers' points to the Value column.

- If it is decided that you are responsible for creating the header file in CSH, you need to open the Alias Editor to create *and* assign IDs to topics or micro content phrases.
- If it is decided that the software developer is responsible for creating the header file in CSH, you only need to assign the IDs, which should already be contained in the header file that the developer provides for you. Before assigning the IDs to topics or micro content phrases, you must first import the header file from the developer so that it is located in the Advanced folder in the Project Organizer. See "Importing Header Files" on page 66.

# How to Automatically Generate IDs

You might use these steps if you are just getting started with a header and alias file, and you need to create IDs for all or many topics or phrases.

1. Open the alias file that you created.
2. (Optional) You can set options for new IDs in advance. This will supply some of the information (e.g., starting value, prefix, include topic in ID name, assign skin) for you automatically as you create new IDs. See "Setting Identifier Options" on page 69.
3. Do one of the following:
  - In the local toolbar of the Alias Editor click .
  - Right-click in the **Identifiers** side of the editor, and from the context menu select **Auto Generate**.


The Generate Identifiers dialog opens.

4. In the **Header File** area on the left, select whether to create a new header file from a template or choose an existing header file.
5. (Optional) On the right side, in the **Identifier Options** area, you can override values that are already set in the Identifier Options dialog (see Step 2).



## STARTING VALUE

Enter the starting value for IDs that you create. Additional IDs that are created will be incremented automatically based on that starting value.

Identifier	File	Title	Path	Skin	Value
● Home	Home.htm		/Home.htm		1000
● Getting_Started	Getting-Started.htm		/A-Introduction-Topics/Getting-S...		1001
● More_Information	More-Information.htm		/A-Introduction-Topics/More-Inf...		1002
● Whats_New	Whats-New.htm		/A-Introduction-Topics/Whats-Ne...		1003
● Feature1	Feature1.htm		/B-Options/Feature1.htm		1004
● Feature2	Feature2.htm		/B-Options/Feature2.htm		1005
● Feature3	Feature3.htm		/B-Options/Feature3.htm		1006
● Features	Features.htm		/B-Options/Features.htm		1007
● Procedure1	Procedure1.htm		/C-UI/Procedure1.htm		1008
● Procedure2	Procedure2.htm		/C-UI/Procedure2.htm		1009
● Procedure3	Procedure3.htm		/C-UI/Procedure3.htm		1010
● Procedures	Procedures.htm		/C-UI/Procedures.htm		1011
● Company	Company.htm		/D-Reference/Company.htm		1012
● FAQs	FAQs.htm		/D-Reference/FAQs.htm		1013
● Tips	Tips.htm		/D-Reference/Tips.htm		1014
● console_window	Interface.flmco#console-window		/Resources/MicroContent/Interfa...		1015
● file_format	Interface.flmco#file-format		/Resources/MicroContent/Interfa...		1016
● synchronize	Interface.flmco#synchronize		/Resources/MicroContent/Interfa...		1017
● transfer_protocol	Interface.flmco#transfer-protocol		/Resources/MicroContent/Interfa...		1018
● use_default_location	Interface.flmco#use-default-locat...		/Resources/MicroContent/Interfa...		1019

## PREFIX

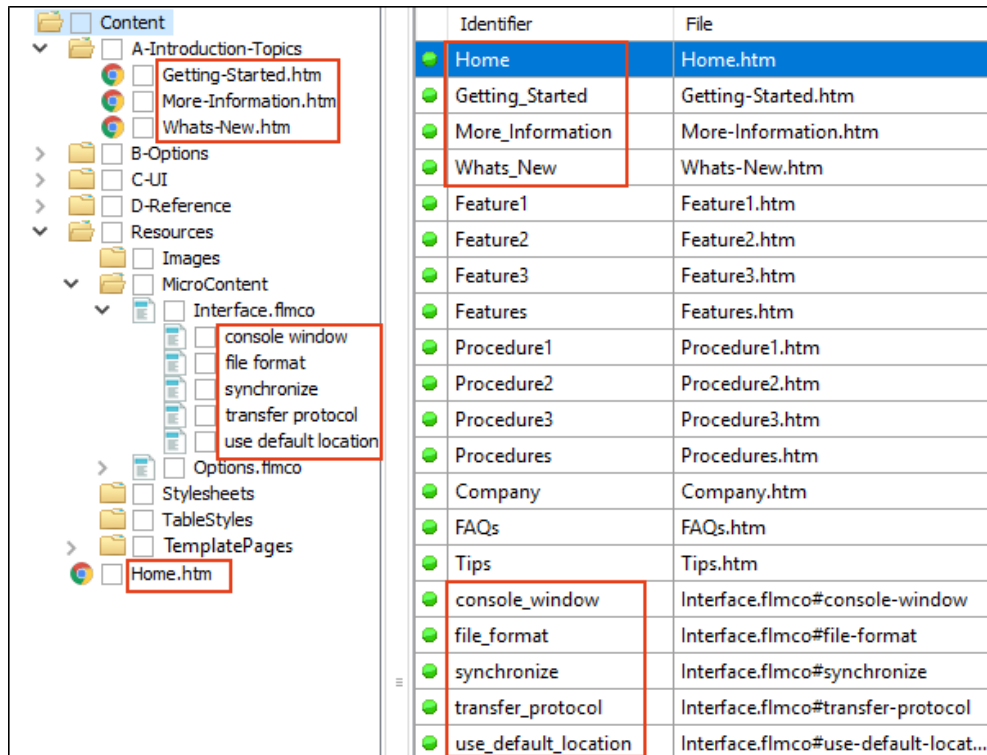
Specify a prefix to be added at the beginning of each new ID that you create (e.g., ID\_, Dialog, Module1).

Identifier	File
Module1_Home	Home.htm
Module1_Getting_Start...	Getting-Started.htm
Module1_More_Infor...	More-Information.htm
Module1_Whats_New	Whats-New.htm
Module1_Feature1	Feature1.htm
Module1_Feature2	Feature2.htm
Module1_Feature3	Feature3.htm
Module1_Features	Features.htm
Module1_Procedure1	Procedure1.htm
Module1_Procedure2	Procedure2.htm
Module1_Procedure3	Procedure3.htm
Module1_Procedures	Procedures.htm
Module1_Company	Company.htm
Module1_FAQs	FAQs.htm
Module1_Tips	Tips.htm
Module1_console_win...	Interface.flmco#console-window
Module1_file_format	Interface.flmco#file-format
Module1_synchronize	Interface.flmco#synchronize
Module1_transfer_prot...	Interface.flmco#transfer-protocol
Module1_use_default_l...	Interface.flmco#use-default-locat...



## INCLUDE FILE OR PHRASE NAME IN IDENTIFIER NAME

Select this check box if you want the names of the assigned topics or micro content phrases to be included automatically in the names of the new IDs. Flare will add underscores if a name or phrase has more than one word.



Identifier	File
Home	Home.htm
Getting_Started	Getting-Started.htm
More_Information	More-Information.htm
Whats_New	Whats-New.htm
Feature1	Feature1.htm
Feature2	Feature2.htm
Feature3	Feature3.htm
Features	Features.htm
Procedure1	Procedure1.htm
Procedure2	Procedure2.htm
Procedure3	Procedure3.htm
Procedures	Procedures.htm
Company	Company.htm
FAQs	FAQs.htm
Tips	Tips.htm
console_window	Interface.flmco#console-window
file_format	Interface.flmco#file-format
synchronize	Interface.flmco#synchronize
transfer_protocol	Interface.flmco#transfer-protocol
use_default_location	Interface.flmco#use-default-locat...

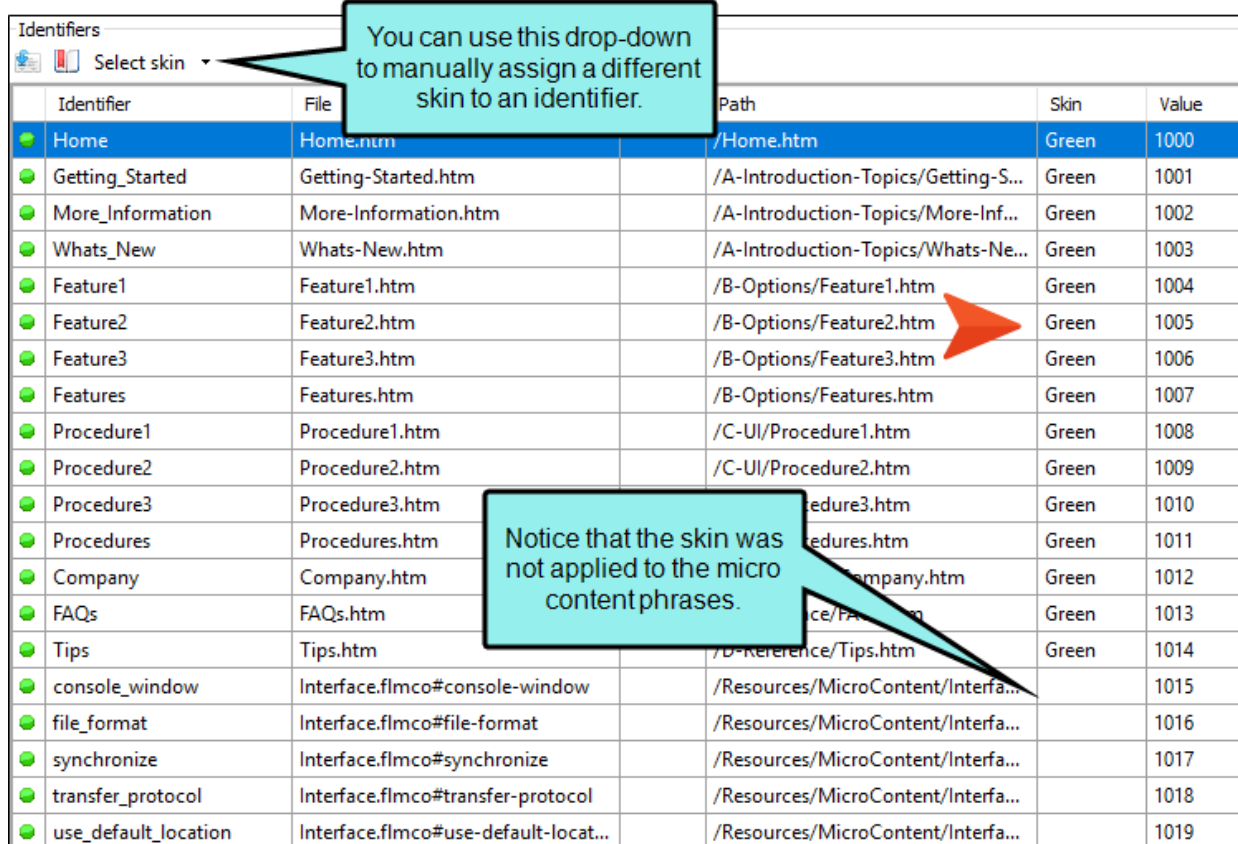
## CAPITALIZE IDENTIFIER NAMES

Select this check box if you want the name that is automatically added for new IDs to use all caps.

Identifier	File
<input checked="" type="checkbox"/> HOME	Home.htm
<input checked="" type="checkbox"/> GETTING_STARTED	Getting-Started.htm
<input checked="" type="checkbox"/> MORE_INFORMATION	More-Information.htm
<input checked="" type="checkbox"/> WHATS_NEW	Whats-New.htm
<input checked="" type="checkbox"/> FEATURE1	Feature1.htm
<input checked="" type="checkbox"/> FEATURE2	Feature2.htm
<input checked="" type="checkbox"/> FEATURE3	Feature3.htm
<input checked="" type="checkbox"/> FEATURES	Features.htm
<input checked="" type="checkbox"/> PROCEDURE1	Procedure1.htm
<input checked="" type="checkbox"/> PROCEDURE2	Procedure2.htm
<input checked="" type="checkbox"/> PROCEDURE3	Procedure3.htm
<input checked="" type="checkbox"/> PROCEDURES	Procedures.htm
<input checked="" type="checkbox"/> COMPANY	Company.htm
<input checked="" type="checkbox"/> FAQs	FAQs.htm
<input checked="" type="checkbox"/> TIPS	Tips.htm
<input checked="" type="checkbox"/> CONSOLE_WINDOW	Interface.flmco#console-window
<input checked="" type="checkbox"/> FILE_FORMAT	Interface.flmco#file-format
<input checked="" type="checkbox"/> SYNCHRONIZE	Interface.flmco#synchronize
<input checked="" type="checkbox"/> TRANSFER_PROTOCOL	Interface.flmco#transfer-protocol
<input checked="" type="checkbox"/> USE_DEFAULT_LOCATION	Interface.flmco#use-default-locat...
<input checked="" type="checkbox"/> WHAT_IS_MICRO_CONT...	Options.flmco#what-is-micro-co...

## SKINS

Specify which skin should be assigned by default to new IDs that are created. You can always manually select a different skin for any ID afterward, but when you first create a new ID, it will initially be assigned to the default skin that you specified. This option applies to topics only, not to micro content phrases.



The screenshot shows a table titled "Identifiers" with a "Select skin" dropdown menu. A callout points to the dropdown, stating: "You can use this drop-down to manually assign a different skin to an identifier." Another callout points to the "Skin" column for micro content phrases, stating: "Notice that the skin was not applied to the micro content phrases." The table lists various identifiers, their files, paths, skins, and values.

Identifier	File	Path	Skin	Value
Home	Home.htm	/Home.htm	Green	1000
Getting_Started	Getting-Started.htm	/A-Introduction-Topics/Getting-S...	Green	1001
More_Information	More-Information.htm	/A-Introduction-Topics/More-Inf...	Green	1002
Whats_New	Whats-New.htm	/A-Introduction-Topics/Whats-Ne...	Green	1003
Feature1	Feature1.htm	/B-Options/Feature1.htm	Green	1004
Feature2	Feature2.htm	/B-Options/Feature2.htm	Green	1005
Feature3	Feature3.htm	/B-Options/Feature3.htm	Green	1006
Features	Features.htm	/B-Options/Features.htm	Green	1007
Procedure1	Procedure1.htm	/C-UI/Procedure1.htm	Green	1008
Procedure2	Procedure2.htm	/C-UI/Procedure2.htm	Green	1009
Procedure3	Procedure3.htm	Procedure3.htm	Green	1010
Procedures	Procedures.htm	Procedures.htm	Green	1011
Company	Company.htm	Company.htm	Green	1012
FAQs	FAQs.htm	ce/FAQs.htm	Green	1013
Tips	Tips.htm	/D-Reference/Tips.htm	Green	1014
console_window	Interface.flmco#console-window	/Resources/MicroContent/Interfa...		1015
file_format	Interface.flmco#file-format	/Resources/MicroContent/Interfa...		1016
synchronize	Interface.flmco#synchronize	/Resources/MicroContent/Interfa...		1017
transfer_protocol	Interface.flmco#transfer-protocol	/Resources/MicroContent/Interfa...		1018
use_default_location	Interface.flmco#use-default-locat...	/Resources/MicroContent/Interfa...		1019

## VALUE FORMAT



Specify whether the ID values should use a decimal or hexadecimal format. Using hexadecimal values does not affect your CSH in a different way; it's simply another option in case your developers prefer that format.


Identifier	File	Title	Path	Skin	Value
Home	Home.htm		/Home.htm		1000
Getting_Started	Getting-Started.htm		/A-Introduction-Topics/Getting-S...		1001
More_Information	More-Information.htm		/A-Introduction-Topics/More-Inf...		1002
Whats_New	Whats-New.htm		/A-Introduction-Topics/Whats-Ne...		1003
Feature1	Feature1.htm		/B-Options/Feature1.htm		1004
Feature2	Feature2.htm		/B-Options/Feature2.htm		1005
Feature3	Feature3.htm		/B-Options/Feature3.htm		1006
Features	Features.htm		/B-Options/Features.htm		1007
Procedure1	Procedure1.htm		/C-UI/Procedure1.htm		1008
Procedure2	Procedure2.htm		/C-UI/Procedure2.htm		1009
Procedure3	Procedure3.htm		/C-UI/Procedure3.htm		1010
Procedures	Procedures.htm		/C-UI/Procedures.htm		1011
Company	Company.htm		/D-Reference/Company.htm		1012
FAQs	FAQs.htm		/D-Reference/FAQs.htm		1013
Tips	Tips.htm		/D-Reference/Tips.htm		1014
console_window	Interface.flmco#console-window		/Resources/MicroContent/Interfa...		1015
file_format	Interface.flmco#file-format		/Resources/MicroContent/Interfa...		1016
synchronize	Interface.flmco#synchronize		/Resources/MicroContent/Interfa...		1017
transfer_protocol	Interface.flmco#transfer-protocol		/Resources/MicroContent/Interfa...		1018
use_default_location	Interface.flmco#use-default-locat...		/Resources/MicroContent/Interfa...		1019

Decimal format

Identifier	File	Title	Path	Skin	Value
Home	Home.htm		/Home.htm		0x3e8
Getting_Started	Getting-Started.htm		/A-Introduction-Topics/Getting-S...		0x3e9
More_Information	More-Information.htm		/A-Introduction-Topics/More-Inf...		0x3ea
Whats_New	Whats-New.htm		/A-Introduction-Topics/Whats-Ne...		0x3eb
Feature1	Feature1.htm		/B-Options/Feature1.htm		0x3ec
Feature2	Feature2.htm				0x3ed
Feature3	Feature3.htm				0x3ee
Features	Features.htm				0x3ef
Procedure1	Procedure1.htm				0x3f0
Procedure2	Procedure2.htm		/C-UI/Procedure2.htm		0x3f1
Procedure3	Procedure3.htm		/C-UI/Procedure3.htm		0x3f2
Procedures	Procedures.htm		/C-UI/Procedures.htm		0x3f3
Company	Company.htm		/D-Reference/Company.htm		0x3f4
FAQs	FAQs.htm		/D-Reference/FAQs.htm		0x3f5
Tips	Tips.htm		/D-Reference/Tips.htm		0x3f6
console_window	Interface.flmco#console-window		/Resources/MicroContent/Interfa...		0x3f7
file_format	Interface.flmco#file-format		/Resources/MicroContent/Interfa...		0x3f8
synchronize	Interface.flmco#synchronize		/Resources/MicroContent/Interfa...		0x3f9
transfer_protocol	Interface.flmco#transfer-protocol		/Resources/MicroContent/Interfa...		0x3fa
use_default_location	Interface.flmco#use-default-locat...		/Resources/MicroContent/Interfa...		0x3fb


Hexadecimal format

6. In the **Generate Identifiers for** field, select one of the options, depending on whether you want to create IDs for all topics and/or micro content, or only for those that are not yet assigned to IDs.
7. If you selected one of the "All" options in the previous step, choose one of the following in the **Existing Identifiers** field:
  - **Keep** Select this if you want to keep the IDs that you already have in the header file. As a result, you will have some topics that are assigned to multiple IDs (i.e., the old ID and the new one).
  - **Delete** Select this if you want to delete the existing IDs in the header file, creating new ones instead. This way, you will not have any topics that are assigned to multiple IDs.
8. Click **Create**. In the Alias Editor, the header file is automatically selected in the local toolbar. Also, new rows are added in the Alias Editor with  (instead of ) next to them. The green icon indicates that the IDs are assigned to topics.

9. (Optional) If you want a certain ID to point to a specific bookmark or header in the assigned topic, do the following:
  - a. Select the ID row.
  - b. Click the  button located above the ID list.
  - c. In the dialog that opens, select a bookmark or header within the topic.
  - d. Click **OK**.
10. (Optional) If you want to make changes (e.g., modify the ID name or number), click in the appropriate cell and type the new information.



**NOTE** Make sure you use underscores between words because spaces are not allowed.

11. Click  to save your work.



# How to Create and Assign a New ID Manually

You might use these steps if you already have a header and alias file that you've been working on for some time. Instead of creating lots of new IDs automatically, you can just create them manually as necessary.


1. Open the alias file that you created.
2. (Optional) You can set options for new IDs in advance. This will supply some of the information (e.g., starting value, prefix, include topic in ID name, assign skin) for you automatically as you create new IDs. See "Setting Identifier Options" on page 69.
3. If you have more than one header file in your project, click the down arrow on the left side of the Alias Editor toolbar, and select the header file for which you want to create IDs. Otherwise, you can just leave (*all identifiers*) in the field.



What if you have multiple header files in your project and you do not select a header file, leaving (*all identifiers*) shown in the drop-down field? In that case, the changes you made in the Alias Editor are applied to the primary header file that you have selected when setting ID options. See "Setting Identifier Options" on page 69.

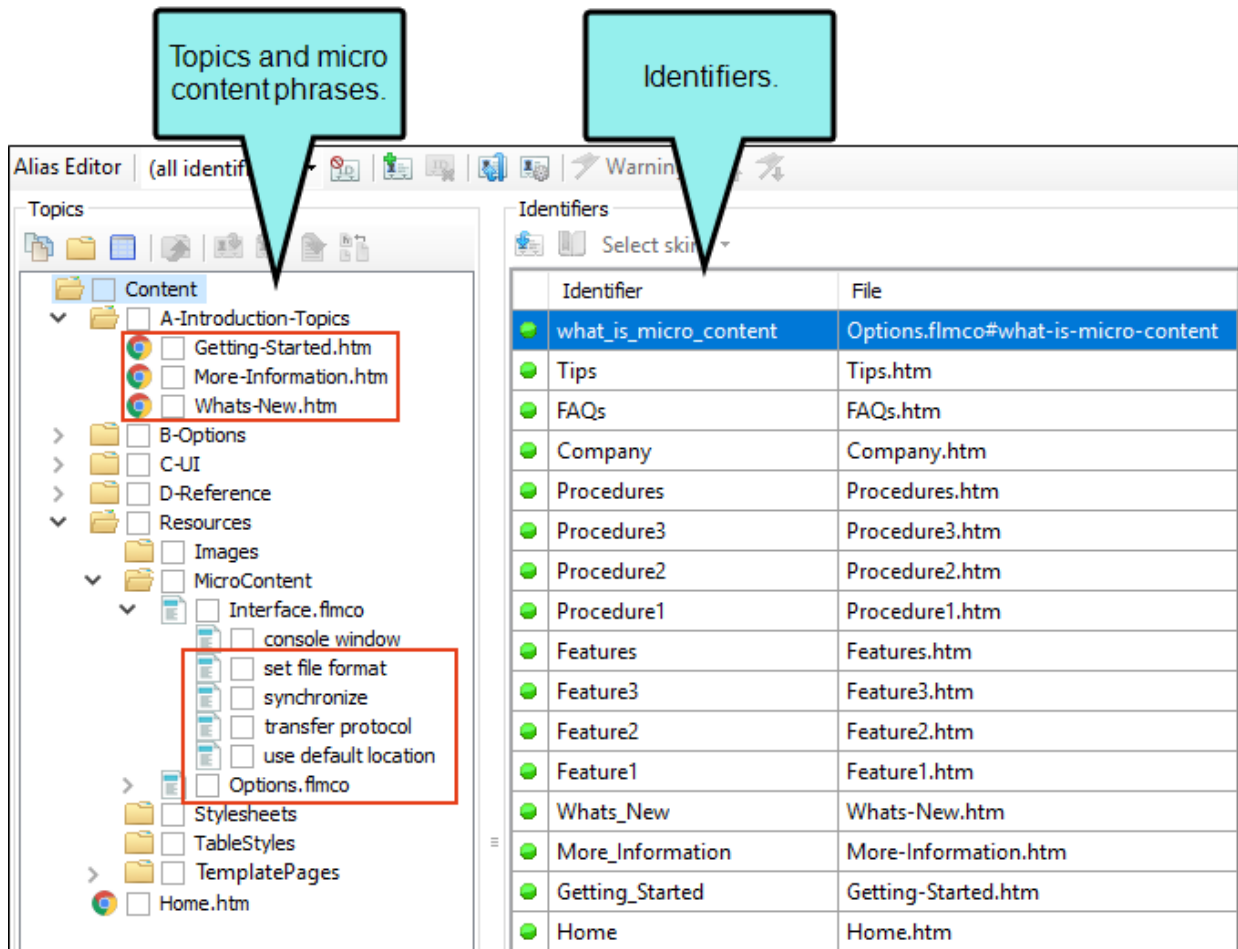
Identifier	File	Title	Path	Skin	Value ▲	Header File
Getting_Started	Getting-Started.htm		/A-Introduction-Topics/Getting-S...		1000	My-Header-File.h
console_window	Interface.flmco#console-window		/Resources/MicroContent/Interfa...		1001	My-Header-File.h
file_format	Interface.flmco#file-format		/Resources/MicroContent/Interfa...		1002	My-Header-File.h
More_Information	More-Information.htm		/A-Introduction-Topics/More-Inf...		1003	My-Header-File.h



4. Do one of the following:


- On the left side of the editor, select a topic or micro content phrase, and click the **Assign to a new identifier**  button located above the file list.
- On the left side of the editor, right-click a topic or micro content phrase, and select **Assign to New Identifier**.

A new row is added with  (instead of ) next to it. The green icon indicates that the ID is assigned to a topic or micro content phrase.



The screenshot shows the Alias Editor interface. On the left, the 'Topics' panel displays a tree view of content. A red box highlights the 'A-Introduction-Topics' folder and its sub-items: 'Getting-Started.htm', 'More-Information.htm', and 'Whats-New.htm'. Another red box highlights the 'MicroContent' folder and its sub-items: 'set file format', 'synchronize', 'transfer protocol', 'use default location', and 'Options.flmco'. On the right, the 'Identifiers' panel shows a table with two columns: 'Identifier' and 'File'. The first row is highlighted in blue and has a green icon in the 'Identifier' column. The table contains the following data:

Identifier	File
what_is_micro_content	Options.flmco#what-is-micro-content
Tips	Tips.htm
FAQs	FAQs.htm
Company	Company.htm
Procedures	Procedures.htm
Procedure3	Procedure3.htm
Procedure2	Procedure2.htm
Procedure1	Procedure1.htm
Features	Features.htm
Feature3	Feature3.htm
Feature2	Feature2.htm
Feature1	Feature1.htm
Whats_New	Whats-New.htm
More_Information	More-Information.htm
Getting_Started	Getting-Started.htm
Home	Home.htm

5. (Optional) If you want the ID to point to a specific bookmark or header in the topic, do the following:
  - a. Select the ID row.
  - b. Click the  button located above the ID list.
  - c. In the dialog that opens, select a bookmark or header within the topic.
  - d. Click **OK**.
6. (Optional) If you want to make changes (e.g., modify the ID name or number), click in the appropriate cell and type the new information.




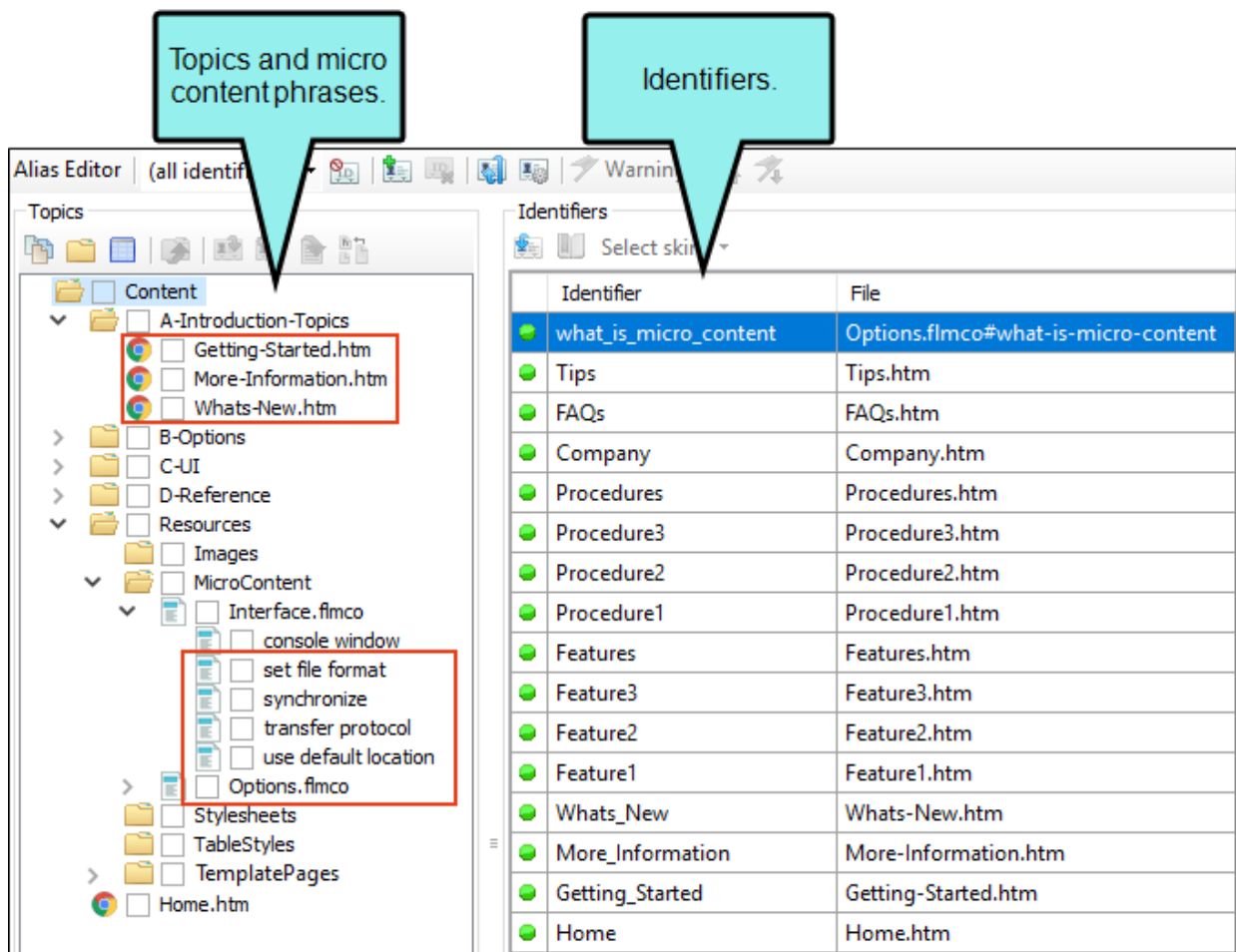
**NOTE** Make sure you use underscores between words because spaces are not allowed.

7. Click  to save your work.


# How to Assign IDs



You might use these steps if the developer initially created the header file and you imported it. The IDs therefore already exist. You just need to assign them to the correct topics or micro content phrases.

1. Open the alias file that you created.
2. (Optional) If you want to see only the IDs that are not yet assigned to topics, click  in the local toolbar of the Alias Editor. This hides IDs that are already assigned to topics in the editor until you click the button again.
3. On the right side of the Alias Editor, select an ID that you want to assign to a topic or phrase.
4. On the left side of the Alias Editor, find a topic or micro content phrase that you want to assign to the ID.




5. Do one of the following:

- Double-click the topic or phrase.
- Click the  button located above the file list.
- Right-click the topic or phrase, and select **Assign to Selected Identifier** from the context menu.

The topic or phrase name is added to the ID row on the right side of the Alias Editor, and a green icon  (instead of ) is displayed next to it. The green icon indicates that the ID is assigned.

6. (Optional) If you want the ID to point to a specific bookmark or header in the topic, do the following:

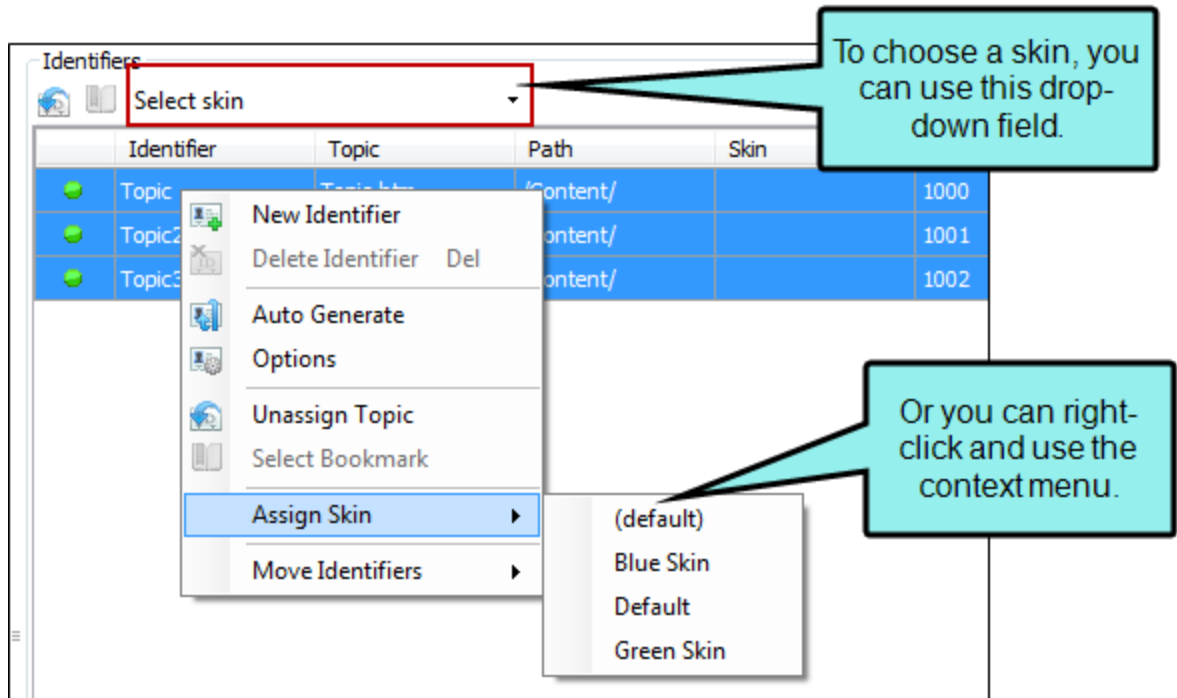
- a. Select the ID row.
- b. Click the  button located above the ID list.
- c. In the dialog that opens, select a bookmark or header within the topic.
- d. Click **OK**.

7. Click  to save your work.

# How to Associate Skins With IDs

You can use these steps for IDs assigned to topics only, not micro content phrases.








1. Open the alias file that you created.
2. Select the ID row(s). You can hold the **SHIFT** key to select a range, or you can hold the **CTRL** key to select individual items.
3. Do one of the following:
  - Click the arrow in the **Select skin** button **Select skin** (located above the ID list) and choose a skin from the drop-down.
  - Right-click somewhere in the list. From the context menu select **Assign Skin** and then from the submenu choose the name of the skin.












4. Click  to save your work.







# Button and Context Menu Explanations



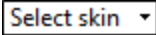



Following are explanations of the various buttons and context menu options in the Alias Editor, some of which have been included in the steps above.

Option	Description
	<p>Hide IDs that already have topics or phrases assigned to them. By doing this, you can concentrate solely on unassigned IDs.</p>
	<p>Create a new ID.</p> <div data-bbox="574 667 1442 888" style="border: 1px solid orange; padding: 10px;"><p> <b>NOTE</b> You can also perform this task by right-clicking in the <b>Identifiers</b> side of the editor, and from the context menu selecting <b>New Identifier</b>.</p></div>
	<p>Delete the selected ID.</p> <div data-bbox="574 1008 1442 1228" style="border: 1px solid orange; padding: 10px;"><p> <b>NOTE</b> You can also perform this task by right-clicking a selection in the <b>Identifiers</b> side of the editor, and selecting <b>Delete Identifier</b> from the context menu.</p></div>
	<p>Automatically generate new IDs for all or many of the topics or phrases in your project.</p> <div data-bbox="574 1386 1442 1606" style="border: 1px solid orange; padding: 10px;"><p> <b>NOTE</b> You can also perform this task by right-clicking in the <b>Identifiers</b> side of the editor, and from the context menu selecting <b>Auto Generate</b>.</p></div>


Option	Description
	<p>Specify options in advance for how new IDs are created. See "Setting Identifier Options" on page 69.</p> <div data-bbox="576 378 1437 598" style="border: 1px solid orange; padding: 10px;"> <p> <b>NOTE</b> You can also perform this task by right-clicking in the <b>Identifiers</b> side of the editor, and from the context menu selecting <b>Options</b>.</p> </div>
 <span style="border: 1px solid black; padding: 2px;">Unassigned Identifiers: 2</span>	<p>This lets you see if there are any issues with IDs in the editor, such as IDs that are not yet assigned to topics or phrases.</p>
	<p>This highlights the previous ID in the list that has an issue.</p>
	<p>This highlights the next ID in the list that has an issue.</p>
	<p>Assign the topic or phrase to an ID.</p> <div data-bbox="576 1092 1437 1312" style="border: 1px solid orange; padding: 10px;"> <p> <b>NOTE</b> You can also perform this task by right-clicking on the topic or phrase, and from the context menu selecting <b>Assign to Selected Identifier</b>.</p> </div>
	<p>Create a new ID and assign the topic or phrase to it at the same time.</p> <div data-bbox="576 1470 1437 1690" style="border: 1px solid orange; padding: 10px;"> <p> <b>NOTE</b> You can also perform this task by right-clicking on the topic or phrase, and from the context menu selecting <b>Assign to New Identifier</b>.</p> </div>



Option	Description
	<p>Open the selected topic or micro content file.</p> <div data-bbox="576 346 1437 556" style="border: 1px solid orange; padding: 5px;"><p> <b>NOTE</b> You can also perform this task by right-clicking on the topic or phrase, and from the context menu selecting <b>Open</b>.</p></div>
	<p>This displays all header files where the selected topic or phrase is assigned to an ID.</p> <div data-bbox="576 724 1437 934" style="border: 1px solid orange; padding: 5px;"><p> <b>NOTE</b> You can also perform this task by right-clicking on the topic or phrase, and from the context menu selecting <b>Locate the in Header Files</b>.</p></div>
	<p>Unassign the topic or phrase from the ID.</p> <div data-bbox="576 1060 1437 1270" style="border: 1px solid orange; padding: 5px;"><p> <b>NOTE</b> You can also perform this task by right-clicking in the <b>Identifiers</b> side of the editor, and from the context menu selecting <b>Unassign</b>.</p></div>

Option	Description
	<p>Select a bookmark in the selected topic.</p> <p>First you can select an ID row that has already been assigned to a topic and then click this new button. A dialog opens, letting you select a bookmark within that topic.</p> <div data-bbox="574 489 1442 709" style="border: 1px solid orange; padding: 10px;"> <p> <b>NOTE</b> You can also perform this task by right-clicking in the <b>Identifiers</b> side of the editor, and from the context menu selecting <b>Select Bookmark</b>.</p> </div>
	<p>You can click the down arrow in the <b>Select Skin</b> button and choose the appropriate skin for the ID.</p>
	<p>This icon displays next to any IDs that are not assigned to a topic or phrase.</p>
	<p>This icon displays next to any IDs that have already been assigned to a topic or phrase.</p>
	<p>This icon displays next to any IDs with broken links.</p>

## What's Noteworthy?


 **NOTE** You can move IDs from one header file to another by using the right-click context menu. See "Moving Identifiers to Different Headers" on page 83.

 **NOTE** You cannot have the same identifier more than once in the same alias file.

# I Associating an Alias File With a Target

If you have added more than one alias file for your project, you need to associate the appropriate alias file with the target that you plan to build. If you do not specify an alias file in a target, Flare uses the first alias file listed in the Project Organizer.

## How to Associate an Alias File With a Target

1. Open the target.
2. In the Target Editor, click the **Advanced** tab.
3. Scroll down to the **Alias File** field, click the drop-down, and select the alias file that you want to associate with the target.
4. Click  to save your work.

# I Providing a Developer With Files and Information

Since producing context-sensitive Help (CSH) is a collaborative process, it is important that you maintain good communication with the developer, and provide the necessary information to that person. You can give this to the developer by emailing it or using a similar method. Alternatively, you can export it from the Flare project to a location where the developer can access it. The advantage of exporting it is that you can select a specific file format, depending on the developer's preference.

## Exporting Header Files

If it is decided that you are responsible for creating the header file (i.e., the file containing an .h extension in your project), you must provide a copy of it to the software developer. You can do this by exporting the header file so that the developer has access to it. If you make further changes to the header file, you need to ensure that the developer receives a new copy of it.

## How to Export Header Files

1. Do one of the following, depending on the part of the user interface you are using:
  - **Ribbon** Select **Tools > Export Header File(s)**.
  - **Right-Click** In the Project Organizer, right-click the **Advanced** folder and select **Export Header File(s)**.

The Export Header Files dialog opens.

2. On the left side of the dialog, select the format(s) that you want to use for exporting the header file(s). Work with your developer to determine the appropriate type of format:
  - **C/C++ (.h)** If this option is selected, a copy of the header file will be created with an .h file extension.
  - **Visual Basic (.bas)** If this option is selected, a copy of the header file will be created with a .bas file extension.
  - **Java (.properties)** If this option is selected, a copy of the header file will be created with a .properties file extension.
  - **Delphi Pascal (.inc)** If this option is selected, a copy of the header file will be created with an .inc file extension.
3. On the right side of the dialog, select the header file(s) to be exported.
4. Click the **Browse** button and select the location where the exported file(s) will be sent.
5. Click **Export**.
6. (Optional) If the file(s) are not in a shared location where the developer can retrieve them, you need to copy the exported files(s) from that location and send them to the developer.

## Information for the Developer

Following is additional information you need to provide to the developer depending on your output type. The developer can use this information to make CSH calls from the software application or website.

- **HTML5** "CSH Calls for HTML5 Output" on page 47
- **WebHelp or WebHelp Plus** "CSH Calls for WebHelp and WebHelp Plus" on page 53
- **HTML Help** "CSH Calls for HTML Help" on page 59

If you are using a special skin for your CSH, provide the developer with the skin ID as well.

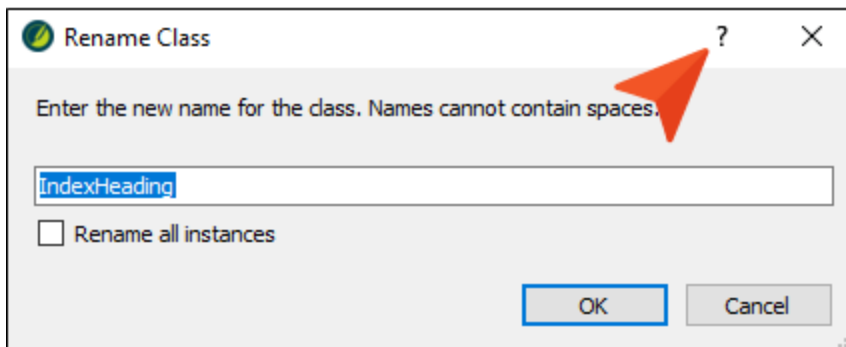
# Making Context-Sensitive Help Calls

Supported In:



Regardless of who is responsible for creating the header file (the author or the developer) when producing CSH, there is some additional information you need to provide to the developer. This will help that person to complete the hooks to your company's software user interface.

For HTML5 and the WebHelp output types, there are two general methods the developer might use—JavaScript or URL. HTML Help is an older output type that requires somewhat different coding.



## Information for Developers

- HTML5 "CSH Calls for HTML5 Output" on the next page
- WebHelp or WebHelp Plus "CSH Calls for WebHelp and WebHelp Plus" on page 53
- HTML Help "CSH Calls for HTML Help" on page 59

# CSH Calls for HTML5 Output

Use the following information if you are producing HTML5 and want to incorporate context-sensitive Help (CSH) into the software application.

There are two methods you can use:

- **Method 1—JavaScript** Using this method requires calling a JavaScript function that Flare provides.
- **Method 2—URL** Using this method, you can create a hyperlink to launch the Help system.



**NOTE** If you are using multiple skins for CSH, the author should select the option on the Advanced tab of the Target Editor to generate all skins.

## Which Method is Best for You?

Each method has its unique benefits. Generally speaking, the JavaScript method lets you have more control, whereas the URL method is a bit more quick and simple.

One reason to choose the JavaScript method is to better control the window size and location. With the URL method, the browser window automatically starts to open at the same size and location as the previous time that browser window was opened. But if you have specified a different size and location for your output window, the window will visibly move and resize accordingly. The JavaScript method prevents this type of behavior by opening the window directly to the size and location you specified. You would set the window size and location in the skin. Then in the JavaScript call you would specify the appropriate skin.

Another benefit to using the JavaScript method is that it is required in order for the Browser Settings option to take effect. This option can be found on the Setup tab of the Skin Editor.

If you use products like Fortify and Veracode to run security scans on your output, having JavaScript files in your HTML5 target might prompt security warnings when scanning it. If security warnings are displayed during these scans, you may want to exclude JavaScript files from your output. See "Excluding JavaScript for CSH Calls in HTML5 Output" on page 88.

## How to Use the JavaScript Method for CSH Calls

1. Add a reference to the JavaScript file (which is created automatically when the author builds the output). This .js file should be named "csh.js." The reference to the JavaScript file should use the following format.

```
<script type="text/javascript" src="[path of file]/csh.js"></script>
```



**NOTE** Make sure you use forward slashes (/) in the src path to the file, even if the file is referenced locally.

2. Create a trigger and add the command to let users open the Help system. Here is a format that you can use to add a button.

```
<input type="button" value="Open Help System" onclick="MadCap.OpenHelp(ID, skin name, search string, first pick search string value);" />
```

You can change the input type and the value if necessary. The most important parts that you will adjust are the elements within parentheses (ID, skin name, search string, first pick search string value).

- **ID** This can be either the ID name or number. The topic (or micro content phrase) and skin associated with the ID will be used. If no skin is associated with the ID in Flare, the skin name that you provide in this command will be used.

Alternatively, the ID may contain a topic path. In this case, the specified topic will be loaded with the skin that is specified in this command. The topic path must be relative to the Content folder of the Flare project. You also have the option of entering "null" instead of an ID to use the Help system's default starting topic.

- **Skin Name** This is the name of the skin to use when opening the Help system. If a skin has been assigned to the ID in Flare *and* you enter a skin name in this command, the skin name in the command will take precedence. You also have the option of entering "null" instead of a skin name if you want to use the Help system's default skin or to use the skin that is associated with the CSH ID in Flare.



- **Search String** This is an optional element that automatically performs a search for a specific string.
- **First Pick Search String Value** This element can be used in conjunction with the search string. If you use the first pick option, you can include a true or false value. If the value is true, the first topic found with the specified search string will be opened automatically. If the value is false, the search results will simply be displayed; the first topic will not be opened automatically.

In the following example, the topic and skin associated with "Welcome" will be used. No search string information is included.

```
<input type="button" value="Open Help System" onclick="MadCap.OpenHelp('Welcome', null, null, null );" />
```

In the following example, the topic associated with "Welcome" will be used. "BlueSkin" will override the skin associated with "Welcome." No search string information is included.

```
<input type="button" value="Open Help System" onclick="MadCap.OpenHelp('Welcome', 'BlueSkin', null, null );" />
```

In the following example, the topic and skin associated with the ID value 1000 will be used. No search string information is included.

```
<input type="button" value="Open Help System" onclick="MadCap.OpenHelp(1000, null, null, null );" />
```

In the following example, the topic associated with the ID value 1000 will be used. "BlueSkin" will override the skin associated with ID value 1000. No search string information is included.

```
<input type="button" value="Open Help System" onclick="MadCap.OpenHelp(1000, 'BlueSkin', null, null );" />
```

In the following example, "Company/Employees.htm" will be used with the default skin. No search string information is included.

```
<input type="button" value="Open Help System" onclick="MadCap.OpenHelp('Company/Employees.htm', null, null, null );" />
```

In the following example, both the default topic and skin will be used. A search will automatically be performed for the words "quarterly report," but the first topic found in the search *will not* be opened automatically.

```
<input type="button" value="Open Help System" onclick="MadCap.OpenHelp(null, null, 'quarterly report', false );" />
```

In the following example, the default topic will be used with "BlueSkin." A search will automatically be performed for the words "quarterly report," and the first topic found in the search *will* be opened automatically.

```
<input type="button" value="Open Help System" onclick="MadCap.OpenHelp(null, 'BlueSkin', 'quarterly report', true );" />
```

# How to Use the URL Method for CSH Calls

Create a trigger and add a link to let users open a specific area of the Help system.

There is a certain amount of flexibility in terms of how you create the link and what you can include in it. Here is the basic structure of the link, although not all of the information shown below is required.

```
[main entry file].htm#cshid=[ID number, ID name, or topic path/name]&searchQuery=[search string]&firstPick=true
```

After #, you can specify any combination of the parameters (cshid, searchQuery, firstPick), separated by ampersands (&). The order of the parameters does not matter.

- **Main entry file** Provide the path to the main entry file for the output. The file name is determined by whatever you enter into the **Output File** field in the **General** tab of the Target Editor. If you do not provide a name in this field, the name "Default" will be used.
- **cshid** This can be either the identifier name or number. The topic (or micro content phrase) and skin that is associated with the ID will be used (unless you override it in this link by specifying a different skin name).

Alternatively, you can enter the path and name of the specific topic to which you want to link. If you use this element, an ID does not need to be created. The topic path must be relative to the Content folder of the Flare project.

- **searchQuery** This is an optional element that automatically performs a search for a specific string.
- **firstPick** This element can be used in conjunction with the search string. If you include the first pick option, the first topic found with the specified search string *will* be opened automatically. If you do not include this element, the search results will simply be displayed; the first topic *will not* be opened automatically.

In the following examples, these values are used:

- Default.htm = main entry file name
- 1000 = CSH ID value
- Soccer = CSH ID name
- Soccer.htm = topic in the project, at the root level of the Content Explorer
- World Cup Standings = search term

```
<a href="http://my.mycompany.com/Default.htm#cshid=Soccer">Click here to open</a>
```

```
<a href="http://my.mycompany.com/Default.htm#cshid=1000&searchQuery=World Cup Standings&firstPick=true">Click here to open</a>
```

```
<a href="http://my.mycompany.com/Default.htm#cshid=Soccer&searchQuery=World Cup Standings&firstPick=true">Click here to open</a>
```

```
<a href="http://my.mycompany.com/Default.htm#cshid=Soccer.htm&searchQuery=World Cup Standings&firstPick=true">Click here to open</a>
```

# CSH Calls for WebHelp and WebHelp Plus

**!** **IMPORTANT** WebHelp and WebHelp Plus are deprecated in Flare, which means that they are slated to be removed in a future version.

Use the following information if you are producing WebHelp or WebHelp Plus and want to incorporate context-sensitive Help (CSH) into the software application.

There are two methods you can use:

- **Method 1—JavaScript** Using this method requires calling a JavaScript function that Flare provides.
- **Method 2—URL** Using this method, you can create a hyperlink to launch the Help system.

## Which Method is Best for You?

Each method has its unique benefits. Generally speaking, the JavaScript method lets you have more control, whereas the URL method is a bit more quick and simple.

One reason to choose the JavaScript method is to better control the window size and location. With the URL method, the browser window automatically starts to open at the same size and location as the previous time that browser window was opened. But if you have specified a different size and location for your output window, the window will visibly move and resize accordingly. The JavaScript method prevents this type of behavior by opening the window directly to the size and location you specified. You would set the window size and location in the skin. Then in the JavaScript call you would specify the appropriate skin.

Another benefit to using the JavaScript method is that it is required in order for the Browser Settings option to take effect. This option can be found on the WebHelp Setup tab of the Skin Editor.

## How to Use the JavaScript Method

1. Add a reference to the JavaScript file (which is created automatically when the author builds the output). This .js file is named after the WebHelp or WebHelp Plus output file and placed at the root level of the output folder. For example, if the output file is named "MyFirstHelp.htm," the JavaScript file is called "MyFirstHelp.js." The reference to the JavaScript file should use the following format.

```
<script type="text/javascript" src="[path of file]/csh.js"></script>
```



**NOTE** Make sure you use forward slashes (/) in the src path to the file, even if the file is referenced locally.

2. Create a trigger and add the command to let users open the Help system. Here is a format that you can use to add a button.

```
<input type="button" value="Open Help System" onclick="FMCOpenHelp(ID, skin name, search string, first pick search string value);" />
```

You can change the input type and the value if necessary. The most important parts that you will adjust are the elements within parentheses (ID, skin name, search string, first pick search string value).

- **ID** This can be either the identifier name or value. The topic and skin associated with the ID will be used. If no skin is associated with the ID in Flare, the skin name that you provide in this command will be used.

Alternatively, the ID may contain a topic path. In this case, the specified topic will be loaded with the skin that is specified in this command. The topic path must be relative to the Content folder of the Flare project. You also have the option of entering "null" instead of an ID to use the Help system's default starting topic.

- **Skin Name** This is the name of the skin to use when opening the Help system. If a skin has been assigned to the ID in Flare *and* you enter a skin name in this command, the skin name in the command will take precedence. You also have the option of entering

"null" instead of a skin name if you want to use the Help system's default skin or to use the skin that is associated with the CSH ID in Flare.

- **Search String** This is an optional element that automatically performs a search for a specific string.
- **First Pick Search String Value** This element can be used in conjunction with the search string. If you use the first pick option, you can include a true or false value. If the value is true, the first topic found with the specified search string will be opened automatically. If the value is false, the search results will simply be displayed; the first topic will not be opened automatically.

In the following example, the topic and skin associated with "Welcome" will be used. No search string information is included.

```
<input type="button" value="Open Help System" onclick="FMCOpenHelp('Welcome', null, null, null );" />
```

In the following example, the topic associated with "Welcome" will be used. "BlueSkin" will override the skin associated with "Welcome." No search string information is included.

```
<input type="button" value="Open Help System" onclick="FMCOpenHelp('Welcome', 'BlueSkin', null, null );" />
```

In the following example, the topic and skin associated with the ID value 1000 will be used. No search string information is included.

```
<input type="button" value="Open Help System" onclick="FMCOpenHelp(1000, null, null, null );" />
```

In the following example, the topic associated with the ID value 1000 will be used. "BlueSkin" will override the skin associated with ID value 1000. No search string information is included.

```
<input type="button" value="Open Help System" onclick="FMCOpenHelp(1000, 'BlueSkin', null, null );" />
```

In the following example, "Company/Employees.htm" will be used with the default skin. No search string information is included.

```
<input type="button" value="Open Help System" onclick="FMCOpenHelp('Company/Employees.htm', null, null, null );" />
```

In the following example, both the default topic and skin will be used. A search will automatically be performed for the words "quarterly report," but the first topic found in the search *will not* be opened automatically.

```
<input type="button" value="Open Help System" onclick="FMCOpenHelp(null, null, 'quarterly report', false );" />
```

In the following example, the default topic will be used with "BlueSkin." A search will automatically be performed for the words "quarterly report," and the first topic found in the search *will* be opened automatically.

```
<input type="button" value="Open Help System" onclick="FMCOpenHelp(null, 'BlueSkin', 'quarterly report', true );" />
```




# How to Use the URL Method

Create a trigger and add a link to let users open a specific area of the Help system.

There is a certain amount of flexibility in terms of how you create the link and what you can include in it. Here is the basic structure of the link.

```
[main entry file]_CSH.htm?[search string]|FirstPick#[ID or topic file name.htm]|[skin name]
```

- **Main Entry file\_CSH.htm** This is the main entry file for your output. The file name is determined by whatever you enter into the **Output File** field in the **General** tab of the Target Editor. If you do not provide a name in this field, the name "Default" will be used. After the file name, it is important that you add an underscore followed by "CSH."

 **NOTE** You do not need to include the "\_CSH" portion in the file name of the topic in Flare. You only need to add "\_CSH" to the web page hyperlink connecting to that topic.

- **Search String** This is an optional element that automatically performs a search for a specific string.
- **First Pick** This element can be used in conjunction with the search string. If you include the first pick option, the first topic found with the specified search string will be opened automatically. If you do not include this element, the search results will simply be displayed; the first topic will not be opened automatically.
- **ID** This can be either the ID name or number. The topic and skin that is associated with the ID will be used, unless you override it in this link by specifying a different skin name. If you do not want to use a map ID, you can use the topic file name.
- **Topic Name** This is the name of the specific topic to which you want to link. If you use this element, an ID does not need to be created. The topic path must be relative to the Content folder of the Flare project. If you do not want to use the topic name, you can use an ID.
- **Skin Name** If you use an ID in the link, the skin associated with that ID (if any) will be used to display the Help. However, you can specify a skin directly in the link, which will override the skin associated with that topic in the alias file.

In the following examples, these values are used:

- Default.htm = main entry file name
- 1000 = CSH ID value
- Soccer = CSH ID name
- Soccer.htm = topic in the project, at the root level of the Content Explorer
- World Cup Standings = search term
- Green = skin name

```
<a href="http://my.mycompany.com/Default_CSH.htm#Soccer|Green">Click here to open</a>
```

```
<a href="http://my.mycompany.com/Default_CSH.htm#1000">Click here to open</a>
```

```
<a href="http://my.mycompany.com/Default_CSH.htm#Soccer.htm">Click here to open</a>
```

```
<a href="http://my.mycompany.com/Default_CSH.htm?World Cup Standings#1000">Click here  
to open</a>
```

```
<a href="http://my.mycompany.com/Default_CSH.htm?World Cup  
Standings|FirstPick#Soccer">Click here to open</a>
```

# CSH Calls for HTML Help

## Information for Developers

Use the following information to connect Microsoft HTML Help to an application.

- Use the following syntax to call a topic using a map number:

```
HWND HtmlHelp(Window(), "c:\path\MyHelp.chm", HH_HELP_CONTEXT, Number);
```

- Use the following syntax to call a topic using a file name:

```
HWND HtmlHelp (Window(), "c:\path\MyHelp.chm", HH_DISPLAY_TOPIC, "welcome.htm");
```

To hook context-sensitive Help (CSH) to an application, the code looks something like this:

```
HtmlHelp(hwnd, /*Window handle of program or dialog*/  
"CSHHelp.chm", /*Name of the CHM file*/  
HH_HELP_CONTEXT,  
dwMapNumber); /*Number from header file*/
```

Element	Description
HtmlHelp(hwnd)	This is the window handle of a program or dialog. A window handle helps identify a window so the HTML Help engine knows which application is performing the specific action.
MyHelp.chm	This is the name of a compiled HTML Help file (CHM) that includes the CSH. The actual name of the CHM file is determined by the Help author.
HH_HELP_CONTEXT	This is the command sent to the HTML Help engine for window-level Help.
dwMapNumber)	A map number from the header file.

# I Testing Context-Sensitive Help

After you create context-sensitive Help (CSH), you should test it to verify that it works. You can do this a couple of different ways, and it is not a bad idea to do both.

First, you can test your CSH identifiers from inside your project. If you are testing Microsoft HTML Help, WebHelp, or WebHelp Plus, you can use the Context-sensitive Help API Tester dialog. If you are testing HTML5 output, you can use the CSH Test page.


Second, you can test the CSH using a new build of the software application.

## How to Test Context-Sensitive Help From Inside a Project

There are different ways to test CSH calls from inside a project. The method you use depends on the output type.

### To Use the CSH Test Page—HTML5

1. Do one of the following, depending on the part of the user interface you are using:
  - **Ribbon** If you want to test the CSH for the primary target, select the **Tools** ribbon. In the **Context Sensitive Help** section, select **Test CSH API Calls**.
  - **Right-Click** In the Project Organizer, right-click a target under the **Targets** folder, and select **Test CSH API Calls**.

 **NOTE** If the target's output is not up-to-date, click **Yes** when prompted to regenerate it.

The CSH Test page opens in a web browser. For Chrome and Firefox users, the page opens in a new tab. For Safari users, the page opens in a new window.

2. Test the desired topic(s) using one of these options:
  - **ID Name or Number** In the **Topic ID** box, enter a an ID name or number (on the left side) or select it from the drop-down. You can find this information in the Identifier and Value columns of your alias file.  
  
OR
  - **Search for a Topic** Type a keyword in the **Search** box. Then under the **First Pick** label select **None**, **True**, or **False**.
3. (Optional) In the **Skin** drop-down list, select the desired skin for viewing the topic.
4. If you published your output to a web server and want to test a CSH call, type the web site path in the **Path to Help System** box. If you leave this box blank, Flare will test the CSH call to the Output folder.

☆ **EXAMPLE** If you published your help system to the root directory on a web server, you might type:

```
http://help.example.com
```

OR

```
https://help.example.com
```

If you are publishing multiple outputs on the same web server, you might type one of the following (where [Flare Target Name] = the publishing destination folder of the target):

```
http://help.example.com/[Flare Target Name]
```


OR

```
https://help.example.com/[Flare Target Name]
```

5. Click **Show Help (Javascript)**. If the correct topic opens, the CSH link works.
6. When you have finished testing your topics, close your web browser.

# To Use the Test CSH API Call Dialog—HTML Help, WebHelp, WebHelp Plus

1. Do one of the following, depending on the part of the user interface you are using:
  - **Ribbon** If you want to test the CSH for the primary target, select the **Tools** ribbon. In the **Context Sensitive Help** section, select **Test CSH API Calls**.
  - **Right-Click** In the Project Organizer, right-click a target under the **Targets** folder, and select **Test CSH API Calls**.

 **NOTE** If the target's output is not up-to-date, click **Yes** when prompted to regenerate it.

The Context-sensitive Help API Tester dialog opens.

2. (Optional) In the **Skin** drop-down list, select the desired skin for viewing the topic.
3. Next to each identifier, click **Test**. If the correct Help topic opens, the CSH link works.
4. When you have finished testing your topics, click **Close**.

## How to Test Context-Sensitive Help Using a Build From the Application

1. After the developer finishes "hooking" the identifiers in the application, obtain a new build from the developer.
2. Launch the application build that you obtained from the developer.
3. Open a dialog or window that should be tied to a CSH topic.
4. Click the **Help** button in the dialog or window, or press **F1** on your keyboard. The topic associated with the dialog or window should open accordingly.
5. Test all of the CSH-related dialogs or windows in this same way.

# Other Activities and Information for Context-Sensitive Help

There are some additional tasks you might perform regarding this feature.

This chapter discusses the following:

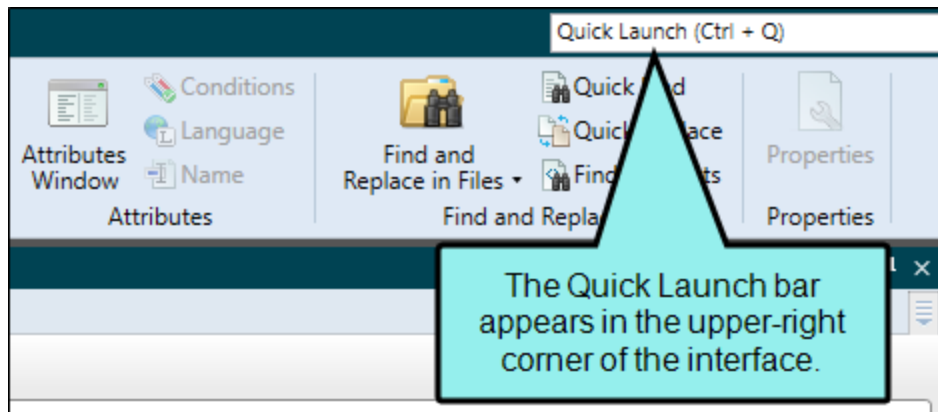
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# Opening Header Files

When you want to work on an existing header file directly (as opposed to populating it by using the alias file), use the following steps to open it.

## How to Open a Header File From the Quick Launch Bar

The Quick Launch bar lets you search for any Flare file or command. It is located in the upper-right corner of the interface. You can press **CTRL+Q** on your keyboard to move focus to the Quick Launch bar so you can begin typing.



1. In the Quick Launch bar, type a few letters of the name of the file you want to open. Any available results appear in a drop-down list.
2. From the list, click the name of the file.



# How to Open a Header File From the Project Organizer

1. Open the Project Organizer.
2. Double-click the **Advanced** folder. The header file(s) in your project are displayed (next to any other files that you have created, such as browse sequences, search filter sets, or alias files).
3. Double-click the header file that you want to open. The Text Editor opens to the right, with the header file page shown.




# I Importing Header Files

Not only can you add new header files to Flare, but you can also import existing header files (e.g., files with .h or .hh extensions).

## How to Import a Header File

1. Do one of the following, depending on the part of the user interface you are using:
  - **Ribbon** Select **Project > New > Advanced > Header File**.
  - **Right-Click** In the Project Organizer, right-click on the **Advanced** folder and from the context menu select **Add Header File**.

The Add File dialog opens.

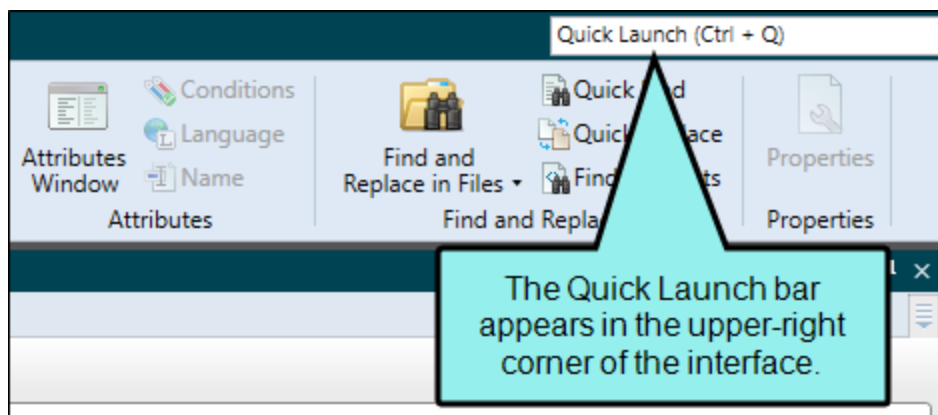
2. In the **File Type** field at the top, make sure **Header File** is selected.
3. Select **New from existing** and click .
4. Find and select the header file that you want to import.
5. Click **Open**. The Source File field now contains the path to the file that you are importing. Also, the name of the file is displayed in the File Name field.
6. If you want to give the header file a different name than that for the imported file, click in the **File name** field and replace the text.
7. (Optional) If you want to apply condition tags to the file, expand the **Attributes** section at the bottom of the dialog. Next to the **Condition Tags** field, click  and select the conditions you want to apply. Click **OK**.
8. (Optional) If you want to apply file tags, expand the **Attributes** section at the bottom of the dialog. Next to the **File Tags** field, click  and select the file tags you want to apply. Click **OK**.
9. Click **Add**. The header file is added.

# Opening Alias Files

When you want to work on an existing alias file, use the following steps to open it.

## How to Open an Alias File From the Quick Launch Bar

The Quick Launch bar lets you search for any Flare file or command. It is located in the upper-right corner of the interface. You can press **CTRL+Q** on your keyboard to move focus to the Quick Launch bar so you can begin typing.



1. In the Quick Launch bar, type a few letters of the name of the file you want to open. Any available results appear in a drop-down list.
2. From the list, click the name of the file.


# How to Open an Alias File From the Project Organizer

1. Open the Project Organizer.
2. Double-click the **Advanced** folder. The alias file(s) in your project are displayed (next to any other files that you have created, such as browse sequences, search filter sets, or header files).
3. Double-click the alias file that you want to open. The Alias Editor opens to the right, with the alias file page shown.

# Setting Identifier Options

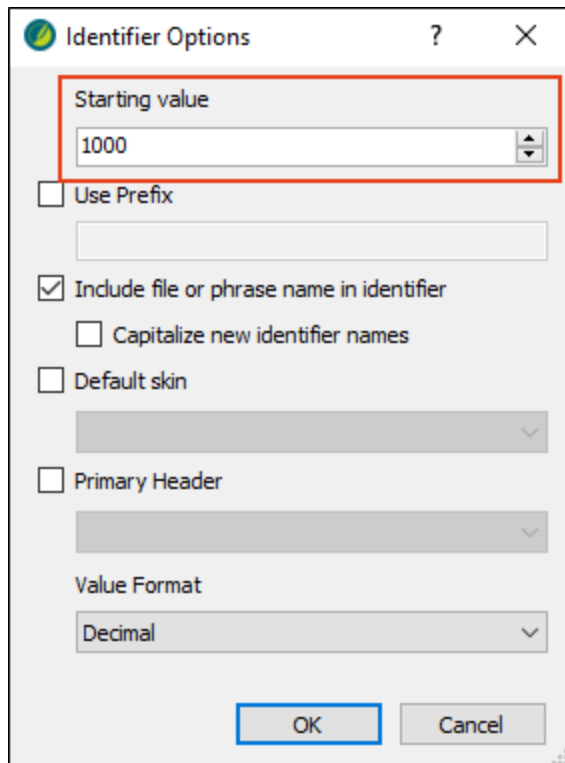
When creating context-sensitive Help (CSH), you can set options for new identifiers (IDs) in advance. Doing this will supply some of the information (e.g., starting value, prefix, include topic or phrase in ID name, assign skin) for you automatically as you create new IDs. See "Creating and Assigning Identifiers" on page 23.


## How to Set ID Options

1. Open an alias file.
2. In the local toolbar of the Alias Editor click .
3. In the Identifier Options dialog, complete any of the options as necessary.

### STARTING VALUE

Enter the starting value for IDs that you create. Additional IDs that are created will be incremented automatically based on that starting value.



Identifier	File	Title	Path	Skin	Value
● Home	Home.htm		/Home.htm		1000
● Getting_Started	Getting-Started.htm		/A-Introduction-Topics/Getting-S...		1001
● More_Information	More-Information.htm		/A-Introduction-Topics/More-Inf...		1002
● Whats_New	Whats-New.htm		/A-Introduction-Topics/Whats-Ne...		1003
● Feature1	Feature1.htm		/B-Options/Feature1.htm		1004
● Feature2	Feature2.htm		/B-Options/Feature2.htm		1005
● Feature3	Feature3.htm		/B-Options/Feature3.htm		1006
● Features	Features.htm		/B-Options/Features.htm		1007
● Procedure1	Procedure1.htm		/C-UI/Procedure1.htm		1008
● Procedure2	Procedure2.htm		/C-UI/Procedure2.htm		1009
● Procedure3	Procedure3.htm		/C-UI/Procedure3.htm		1010
● Procedures	Procedures.htm		/C-UI/Procedures.htm		1011
● Company	Company.htm		/D-Reference/Company.htm		1012
● FAQs	FAQs.htm		/D-Reference/FAQs.htm		1013
● Tips	Tips.htm		/D-Reference/Tips.htm		1014
● console_window	Interface.flmco#console-window		/Resources/MicroContent/Interfa...		1015
● file_format	Interface.flmco#file-format		/Resources/MicroContent/Interfa...		1016
● synchronize	Interface.flmco#synchronize		/Resources/MicroContent/Interfa...		1017
● transfer_protocol	Interface.flmco#transfer-protocol		/Resources/MicroContent/Interfa...		1018
● use_default_location	Interface.flmco#use-default-locat...		/Resources/MicroContent/Interfa...		1019

## USE PREFIX

Specify a prefix to be added at the beginning of each new ID that you create (e.g., ID\_, Dialog, Module1).

The image shows a dialog box titled "Identifier Options". It contains several settings:

- Starting value:** A text box containing "1000".
- Use Prefix:** A checked checkbox, highlighted with a red rectangular border. Below it is a text box containing "Module1\_".
- Include file or phrase name in identifier:** A checked checkbox.
- Capitalize new identifier names:** An unchecked checkbox.
- Default skin:** An unchecked checkbox with a dropdown menu below it.
- Primary Header:** An unchecked checkbox with a dropdown menu below it.
- Value Format:** A dropdown menu set to "Decimal".
- Buttons:** "OK" and "Cancel" buttons at the bottom.

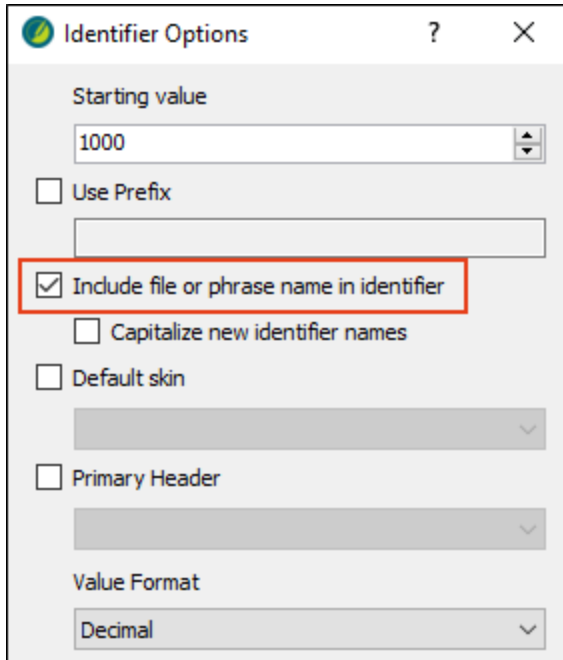
Identifier	File
Module1_Home	Home.htm
Module1_Getting_Start...	Getting-Started.htm
Module1_More_Infor...	More-Information.htm
Module1_Whats_New	Whats-New.htm
Module1_Feature1	Feature1.htm
Module1_Feature2	Feature2.htm
Module1_Feature3	Feature3.htm
Module1_Features	Features.htm
Module1_Procedure1	Procedure1.htm
Module1_Procedure2	Procedure2.htm
Module1_Procedure3	Procedure3.htm
Module1_Procedures	Procedures.htm
Module1_Company	Company.htm
Module1_FAQs	FAQs.htm
Module1_Tips	Tips.htm
Module1_console_win...	Interface.flmco#console-window
Module1_file_format	Interface.flmco#file-format
Module1_synchronize	Interface.flmco#synchronize
Module1_transfer_prot...	Interface.flmco#transfer-protocol
Module1_use_default_l...	Interface.flmco#use-default-locat...





## INCLUDE FILE OR PHRASE NAME IN IDENTIFIER NAME

Select this check box if you want the names of the assigned topics or micro content phrases to be included automatically in the names of the new IDs. Flare will add underscores if a name or phrase has more than one word.



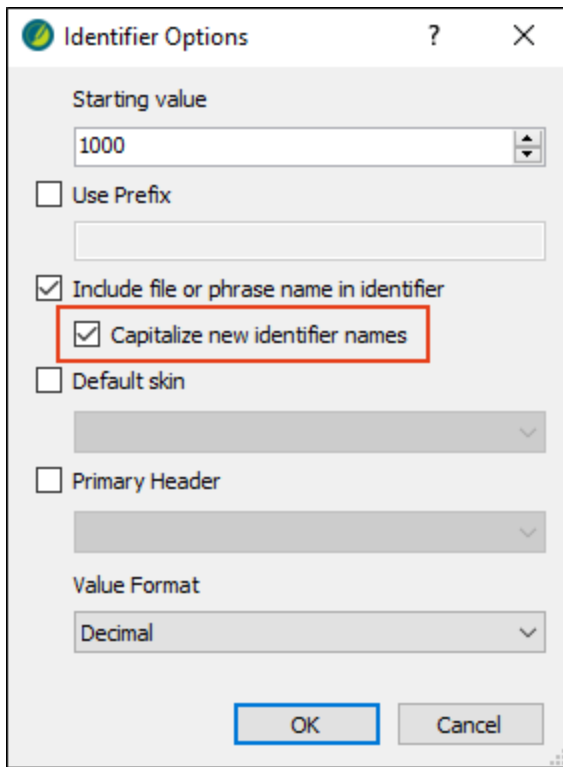
The image shows a dialog box titled "Identifier Options" with a question mark icon and a close button. The dialog contains several settings:

- Starting value:** A text box containing "1000" with a spinner control.
- Use Prefix:** An unchecked checkbox with an empty text box below it.
- Include file or phrase name in identifier:** A checked checkbox, highlighted with a red rectangular box.
- Capitalize new identifier names:** An unchecked checkbox.
- Default skin:** An unchecked checkbox with a dropdown menu below it.
- Primary Header:** An unchecked checkbox with a dropdown menu below it.
- Value Format:** A dropdown menu currently set to "Decimal".

Content	Identifier	File
Content		
A-Introduction-Topics		
Getting-Started.htm	Getting_Started	Getting-Started.htm
More-Information.htm	More_Information	More-Information.htm
Whats-New.htm	Whats_New	Whats-New.htm
B-Options		
C-UI		
D-Reference		
Resources		
Images		
MicroContent		
Interface.flmco		
console window	console_window	Interface.flmco#console-window
file format	file_format	Interface.flmco#file-format
synchronize	synchronize	Interface.flmco#synchronize
transfer protocol	transfer_protocol	Interface.flmco#transfer-protocol
use default location	use_default_location	Interface.flmco#use-default-locat...
Options.flmco		
Stylesheets		
TableStyles		
TemplatePages		
Home.htm	Home	Home.htm

## CAPITALIZE IDENTIFIER NAMES

Select this check box if you want the name that is automatically added for new IDs to use all caps.



Identifier	File
● HOME	Home.htm
● GETTING_STARTED	Getting-Started.htm
● MORE_INFORMATION	More-Information.htm
● WHATS_NEW	Whats-New.htm
● FEATURE1	Feature1.htm
● FEATURE2	Feature2.htm
● FEATURE3	Feature3.htm
● FEATURES	Features.htm
● PROCEDURE1	Procedure1.htm
● PROCEDURE2	Procedure2.htm
● PROCEDURE3	Procedure3.htm
● PROCEDURES	Procedures.htm
● COMPANY	Company.htm
● FAQs	FAQs.htm
● TIPS	Tips.htm
● CONSOLE_WINDOW	Interface.flmco#console-window
● FILE_FORMAT	Interface.flmco#file-format
● SYNCHRONIZE	Interface.flmco#synchronize
● TRANSFER_PROTOCOL	Interface.flmco#transfer-protocol
● USE_DEFAULT_LOCATION	Interface.flmco#use-default-locat...
● WHAT_IS_MICRO_CONT...	Options.flmco#what-is-micro-co...



## DEFAULT SKIN

Specify which skin should be assigned by default to new IDs that are created. You can always manually select a different skin for any ID afterward, but when you first create a new ID, it will initially be assigned to the default skin that you specified. This option applies to topics only, not to micro content phrases.

The image shows a dialog box titled "Identifier Options" with a question mark and a close button. The dialog contains several settings:

- Starting value:** A text box containing "1000".
- Use Prefix:** An unchecked checkbox with an empty text box below it.
- Include file or phrase name in identifier:** A checked checkbox.
- Capitalize new identifier names:** An unchecked checkbox.
- Default skin:** A checked checkbox, highlighted with a red border, with a dropdown menu showing "Green".
- Primary Header:** An unchecked checkbox with a dropdown menu below it.
- Value Format:** A dropdown menu showing "Decimal".

At the bottom, there are "OK" and "Cancel" buttons.

Identifiers

Select skin

You can use this drop-down to manually assign a different skin to an identifier.

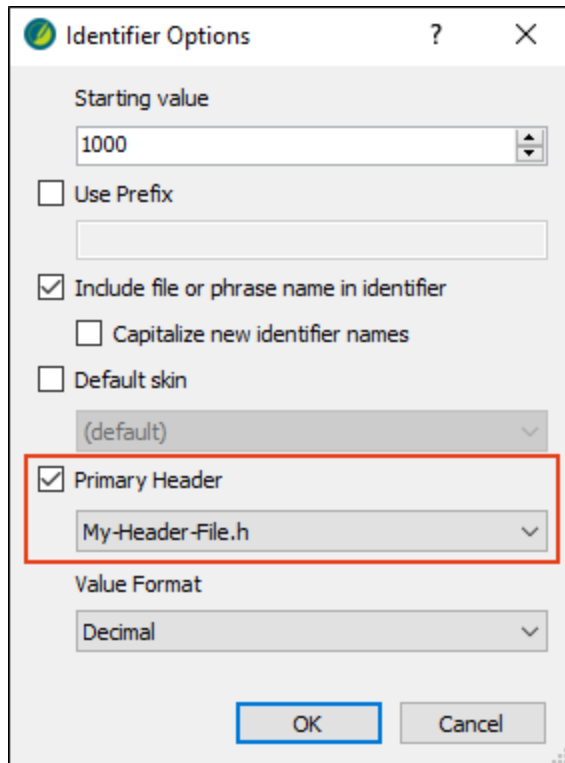
Identifier	File	Path	Skin	Value
Home	Home.htm	/Home.htm	Green	1000
Getting_Started	Getting-Started.htm	/A-Introduction-Topics/Getting-S...	Green	1001
More_Information	More-Information.htm	/A-Introduction-Topics/More-Inf...	Green	1002
Whats_New	Whats-New.htm	/A-Introduction-Topics/Whats-Ne...	Green	1003
Feature1	Feature1.htm	/B-Options/Feature1.htm	Green	1004
Feature2	Feature2.htm	/B-Options/Feature2.htm	Green	1005
Feature3	Feature3.htm	/B-Options/Feature3.htm	Green	1006
Features	Features.htm	/B-Options/Features.htm	Green	1007
Procedure1	Procedure1.htm	/C-UI/Procedure1.htm	Green	1008
Procedure2	Procedure2.htm	/C-UI/Procedure2.htm	Green	1009
Procedure3	Procedure3.htm	cedure3.htm	Green	1010
Procedures	Procedures.htm	cedures.htm	Green	1011
Company	Company.htm	company.htm	Green	1012
FAQs	FAQs.htm	ce/FAQs.htm	Green	1013
Tips	Tips.htm	/D-reference/Tips.htm	Green	1014
console_window	Interface.flmco#console-window	/Resources/MicroContent/Interfa...		1015
file_format	Interface.flmco#file-format	/Resources/MicroContent/Interfa...		1016
synchronize	Interface.flmco#synchronize	/Resources/MicroContent/Interfa...		1017
transfer_protocol	Interface.flmco#transfer-protocol	/Resources/MicroContent/Interfa...		1018
use_default_location	Interface.flmco#use-default-locat...	/Resources/MicroContent/Interfa...		1019

Notice that the skin was not applied to the micro content phrases.

## PRIMARY HEADER

Choose a header file, if you have more than one in your project.

When you are working in the Alias Editor, you can select a header file in the local toolbar. But what if you do not select one and "(all identifiers)" is shown in the drop-down field in the Alias Editor? In that case, the changes you make in the Alias Editor are applied to the primary header file that you have selected in the Identifier Options dialog. This setting will not be applied when you auto-generate IDs, but only when you manually create new IDs in the Alias Editor.

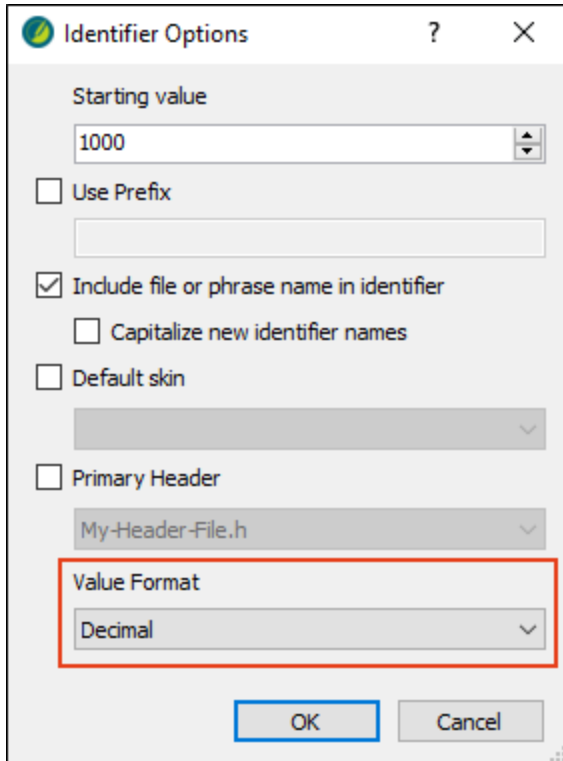


Identifier	File	Title	Path	Skin	Value	Header File
Getting_Started	Getting-Started.htm		/A-Introduction-Topics/Getting-S...		1000	My-Header-File.h
console_window	Interface.flmco#console-window		/Resources/MicroContent/Interfa...		1001	My-Header-File.h
file_format	Interface.flmco#file-format		/Resources/MicroContent/Interfa...		1002	My-Header-File.h
More_Information	More-Information.htm		/A-Introduction-Topics/More-Inf...		1003	My-Header-File.h



## VALUE FORMAT

Specify whether the ID values should use a decimal or hexadecimal format. Using hexadecimal values does not affect your CSH in a different way; it's simply another option in case your developers prefer that format.





Identifier	File	Title	Path	Skin	Value
Home	Home.htm		/Home.htm		1000
Getting_Started	Getting-Started.htm		/A-Introduction-Topics/Getting-S...		1001
More_Information	More-Information.htm		/A-Introduction-Topics/More-Inf...		1002
Whats_New	Whats-New.htm		/A-Introduction-Topics/Whats-Ne...		1003
Feature1	Feature1.htm		/B-Options/Feature1.htm		1004
Feature2	Feature2.htm		/B...		1005
Feature3	Feature3.htm		/B...		1006
Features	Features.htm		/B...		1007
Procedure1	Procedure1.htm		/C...		1008
Procedure2	Procedure2.htm		/C-UI/Procedure2.htm		1009
Procedure3	Procedure3.htm		/C-UI/Procedure3.htm		1010
Procedures	Procedures.htm		/C-UI/Procedures.htm		1011
Company	Company.htm		/D-Reference/Company.htm		1012
FAQs	FAQs.htm		/D-Reference/FAQs.htm		1013
Tips	Tips.htm		/D-Reference/Tips.htm		1014
console_window	Interface.flmco#console-window		/Resources/MicroContent/Interfa...		1015
file_format	Interface.flmco#file-format		/Resources/MicroContent/Interfa...		1016
synchronize	Interface.flmco#synchronize		/Resources/MicroContent/Interfa...		1017
transfer_protocol	Interface.flmco#transfer-protocol		/Resources/MicroContent/Interfa...		1018
use_default_location	Interface.flmco#use-default-locat...		/Resources/MicroContent/Interfa...		1019

Decimal format

Identifier	File	Title	Path	Skin	Value
Home	Home.htm		/Home.htm		0x3e8
Getting_Started	Getting-Started.htm		/A-Introduction-Topics/Getting-S...		0x3e9
More_Information	More-Information.htm		/A-Introduction-Topics/More-Inf...		0x3ea
Whats_New	Whats-New.htm		/A-Introduction-Topics/Whats-Ne...		0x3eb
Feature1	Feature1.htm		/B-Options/Feature1.htm		0x3ec
Feature2	Feature2.htm				0x3ed
Feature3	Feature3.htm				0x3ee
Features	Features.htm				0x3ef
Procedure1	Procedure1.htm				0x3f0
Procedure2	Procedure2.htm		/C-UI/Procedure2.htm		0x3f1
Procedure3	Procedure3.htm		/C-UI/Procedure3.htm		0x3f2
Procedures	Procedures.htm		/C-UI/Procedures.htm		0x3f3
Company	Company.htm		/D-Reference/Company.htm		0x3f4
FAQs	FAQs.htm		/D-Reference/FAQs.htm		0x3f5
Tips	Tips.htm		/D-Reference/Tips.htm		0x3f6
console_window	Interface.flmco#console-window		/Resources/MicroContent/Interfa...		0x3f7
file_format	Interface.flmco#file-format		/Resources/MicroContent/Interfa...		0x3f8
synchronize	Interface.flmco#synchronize		/Resources/MicroContent/Interfa...		0x3f9
transfer_protocol	Interface.flmco#transfer-protocol		/Resources/MicroContent/Interfa...		0x3fa
use_default_location	Interface.flmco#use-default-locat...		/Resources/MicroContent/Interfa...		0x3fb


Hexadecimal format

4. Click OK.

# I Moving Identifiers to Different Headers

In the Alias Editor, you can move identifiers to a different header file (if you have multiple header files already). If you do not yet have a header file, you first need to add one (see "Adding Header Files" on page 18).

## How to Move Identifiers to a Different Header

1. Open an alias file.
2. Select the identifiers that you want to move to another header file. You can hold the **SHIFT** key to select a range, or you can hold the **CTRL** key to select individual items.
3. Right-click and from the context menu select **Move Identifiers > [Name of Header File]**.
4. Click  to save your work.




# I Importing Alias Files

Not only can you add new alias files to Flare, but you can also import existing alias files (FLALI files).


## How to Import an Alias File

1. Do one of the following, depending on the part of the user interface you are using:
  - **Ribbon** Select **Project > New > Advanced > Alias File**.
  - **Right-Click** In the Project Organizer, right-click on the **Advanced** folder and from the context menu select **Add Alias File**.

The Add File dialog opens.

2. In the **File Type** field at the top, make sure **Alias File** is selected.
3. Select **New from existing** and click .
4. Find and select the FLALI file that you want to import.
5. Click **Open**. The Source File field now contains the path to the file that you are importing. Also, the name of the file is displayed in the File Name field.
6. If you want to give the alias file a different name than that for the imported file, click in the **File name** field and replace the text.
7. (Optional) If you want to apply condition tags to the file, expand the **Attributes** section at the bottom of the dialog. Next to the **Condition Tags** field, click  and select the conditions you want to apply. Click **OK**.
8. (Optional) If you want to apply file tags, expand the **Attributes** section at the bottom of the dialog. Next to the **File Tags** field, click  and select the file tags you want to apply. Click **OK**.
9. Click **Add**. The alias file is added and opens in the Alias Editor.

# I Dynamic Help

The Dynamic Help window pane in Flare automatically displays the Help topic related to the active element in the interface. If you want to "lock" the window pane so that it continues to show the current Help topic while you move around in the interface, click  in the local toolbar of the window pane.

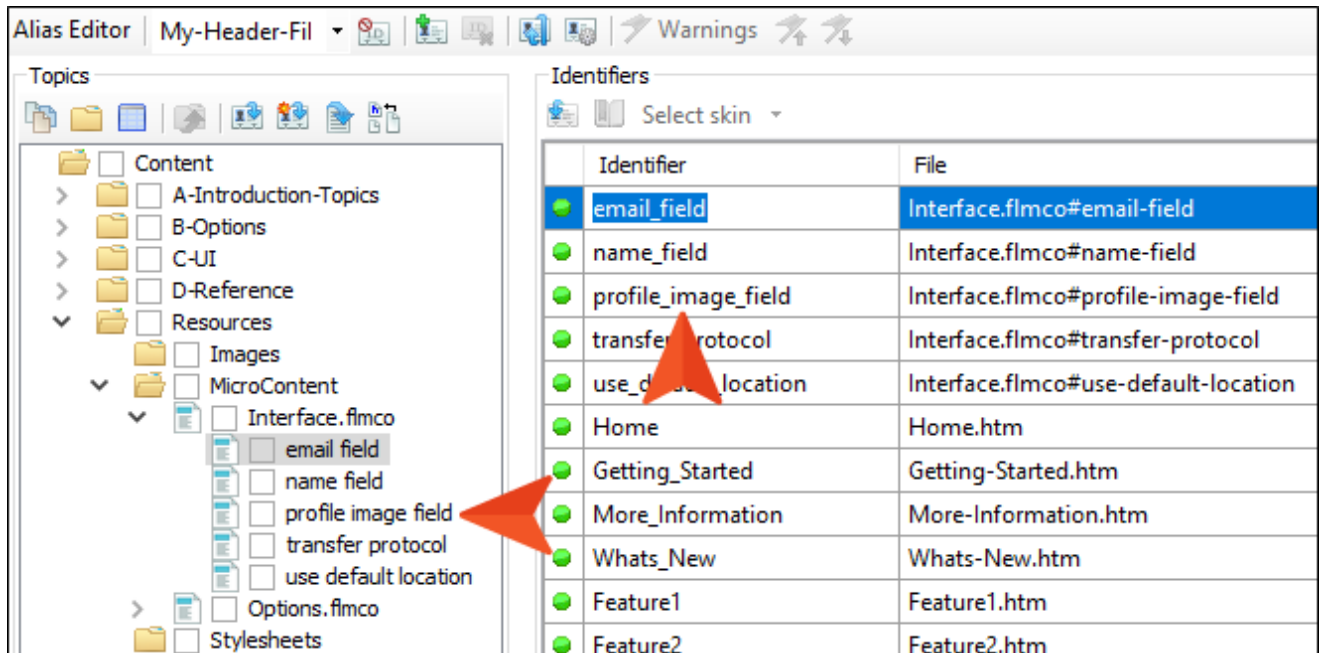
If you want to create dynamic Help for your own product(s), the process is essentially the same as it is for context-sensitive Help (CSH) in general. Work with your developer to come up with a plan. As the author, your job is still to create CSH IDs and link them to topics the same way you normally would, and make sure your developer uses the appropriate IDs wherever CSH is needed. The difference is that your developer might need to integrate a window pane in the software to display your Help output (if that is not being done already). Then, other parts of the product's interface (e.g., entire window panes) would be programmed to make the CSH call when a user clicks any part of it, as opposed to, say, clicking an isolated button.

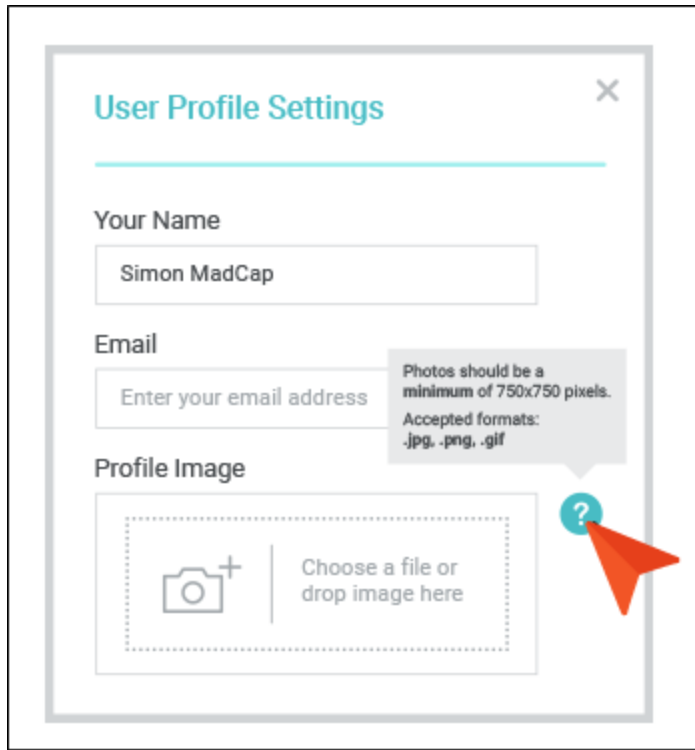
# Micro Content and Context-Sensitive Help

You can set context-sensitive Help (CSH) identifiers (IDs) on micro content phrases, therefore connecting the corresponding responses to specific parts of a software interface. And since micro content is intended to be quite short, this makes it ideal for field-level Help, as opposed to say, window- or dialog-level Help. Flare handles the connection between your micro content phrase/response combinations and CSH IDs; however, to link these IDs to a desktop application, your programmers would need to use whatever third-party software they normally use to complete their part of the work.

The process of creating CSH for micro content is essentially the same as it is for topics. See "Process for Context-Sensitive Help" on page 15.

- **Author** After assigning the IDs to the appropriate micro content phrases, you need to build the output and make it available to the developer. You also need to share the header file with the developer if you are responsible for creating it.
- **Developer** Based on the information in the header file, the developer associates the IDs with each area of your software's interface. The developer can use a JavaScript or URL method. See "CSH Calls for HTML5 Output" on page 47.





For additional details, see the online Help.

# I Excluding JavaScript for CSH Calls in HTML5 Output

If you are using context-sensitive help (CSH) in your HTML5 output, you can either use JavaScript or a URL to open the output.

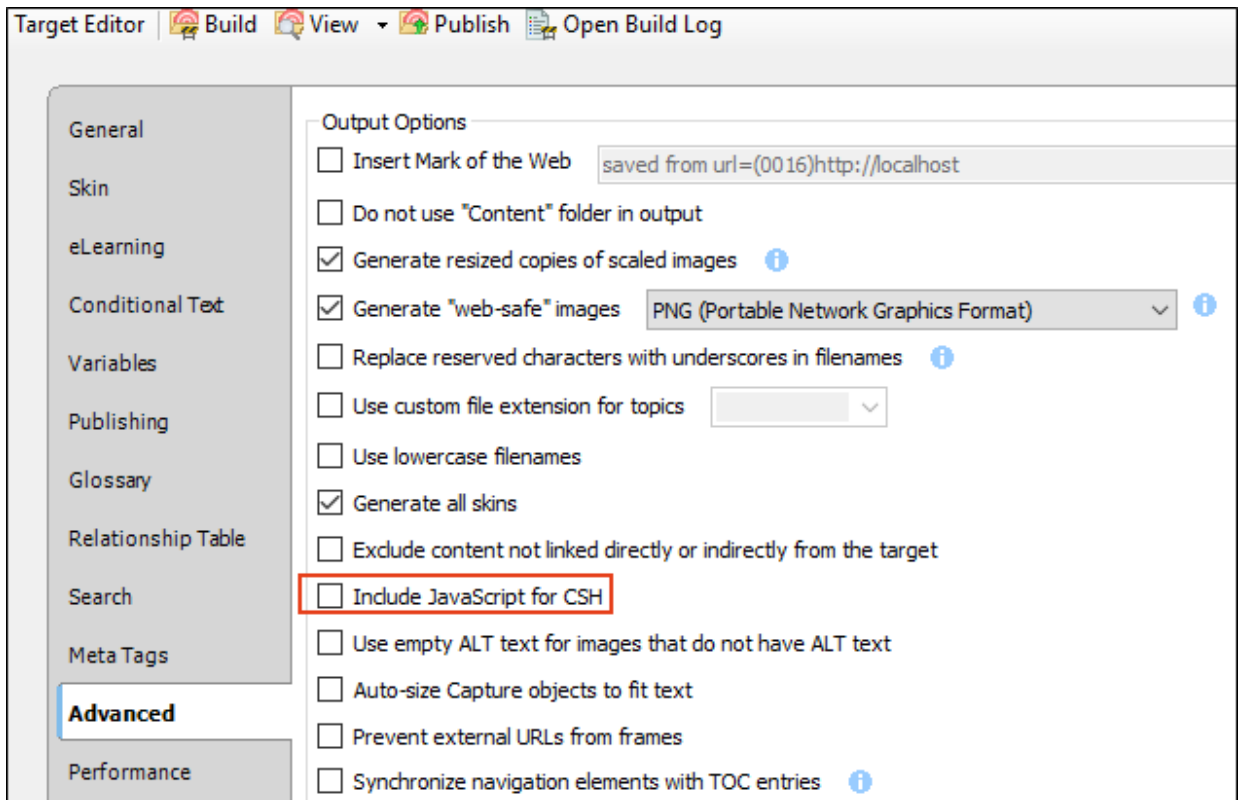
In the Target Editor for HTML5 targets, there is an option on the Advanced tab to include JavaScript for CSH calls. This option is enabled by default for HTML5 output.

If you use products like Fortify and Veracode to run security scans on your output, having JavaScript files in your HTML5 target might prompt security warnings when scanning it. If security warnings are displayed during these scans, you may want to exclude JavaScript files from your output.




# How to Exclude JavaScript Files From Output

1. In the Project Organizer, expand **Targets** and double-click your HTML5 target. The Target Editor opens.
2. Click the **Advanced** tab.
3. Remove the check mark next to the **Include JavaScript for CSH** field.



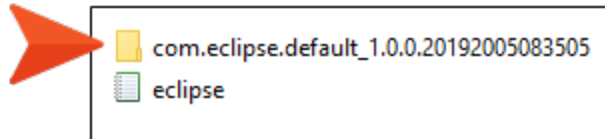
4. Click  to save your work.

 **NOTE** If you choose not to include JavaScript files in your HTML5 output, you will not be able to perform CSH calls using the JavaScript method. However, you can still make CSH calls using URLs. See the Flare online Help for more information.

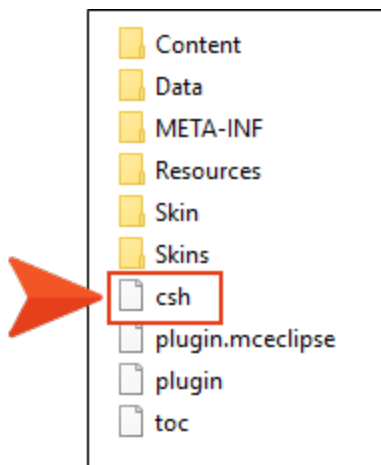
# I Additional Steps for Eclipse Help

If you are generating Eclipse Help, there are additional steps that you need to complete in Eclipse.

1. After you create an alias and header file, and then generate an Eclipse target, select **Project > Open Output Folder**.
2. In Windows double-click the Eclipse output folder, which might look something like this:



3. Within that folder, an XML file named “csh” is included.



Go to [help.eclipse.org](http://help.eclipse.org), then find and follow the instructions for packaging context-sensitive Help. When doing this, use the context-sensitive Help XML file produced by Flare.

# I Viewing Topics Not Linked by a Map ID

You can view a list of all topics that are not linked to context-sensitive Help (CSH) map IDs. You can also double-click a row to open the topic in question.

## How to View Topics Not Linked by a Map ID

1. Open a project.
2. Do one of the following, depending on the part of the user interface you are using:
  - **Ribbon** Select **Analysis > More Reports > Topics Not Linked By Map ID**.
  - **Summary Window Pane** Double-click the row that mentions these items.

The Topics Not Linked By Map ID window pane opens.

3. To see more of the information in the window pane, drag the divider bar to make the pane wider.
  - **File** Displays the name of the file.
  - **Title** Displays the properties title of the file (if any).
  - **Folder** Displays the folder where the file is found.
4. If a certain number of items have been found, page navigation buttons in the local toolbar may be enabled. You can use these buttons to go to additional pages to display more items. You can also click **View All** in the local toolbar to see all results on a single page. Keep in mind that the more items you have in the project, the longer it will take to load this view.


# Viewing Unused CSH IDs

You can view a list of all context-sensitive Help (CSH) identifiers that have been created in your project but have not yet been assigned. You can double-click a row to open the Flare header file. For more information, see the *Flare CSH Guide* or the Flare online Help.

## How to View Unused CSH IDs

1. Select **Analysis > More Reports > Unused Items**.

The Unused Items window pane opens, which lets you view various unused elements in the project (such as bookmarks, condition tags, content files, CSH IDs, images, variables, styles, file tags, meta tags, and topics not linked).

2. Click the drop-down field at the top of the window pane and select **Unused CSH IDs**. The unused CSH IDs in the project are listed.
3. To see more of the information in the window pane, drag the divider bar to make the pane wider.
  - **CSH ID** Displays the CSH identifier that is not being used.
  - **File** Displays the alias file where the CSH ID is located. You can use the alias file to assign the unused CSH ID to a topic or micro content phrase, unless you prefer to delete the CSH ID.
  - **Definition** Displays the unique numerical value associated with the CSH ID.
4. If a certain number of items have been found, page navigation buttons in the local toolbar may be enabled. You can use these buttons to go to additional pages to display more items. You can also click **View All** in the local toolbar to see all results on a single page. Keep in mind that the more items you have in the project, the longer it will take to load this view.
5. If you want to remove any unused CSH IDs from Flare, as well as from the project being analyzed, select the CSH ID in the list and click  in the local toolbar.



**NOTE** You can open the alias file for any CSH ID in the list to view or modify it in the Alias Editor.

## APPENDIX

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# PDFs

The following PDFs are available for download from the online Help.

## I Tutorials

*Autonumbers Tutorial*

*Back-to-Top Button Tutorial*

*Context-Sensitive Help Tutorial*

*Custom Toolbar Tutorial*

*eLearning Tutorial—Basic*

*eLearning Tutorial—Advanced*

*Getting Started Tutorial*

*Image Tooltips Tutorial*

*Lists Tutorial*

*Meta Tags Tutorial*

*Micro Content Tutorial—Basic*

*Micro Content Tutorial—Advanced*

*Responsive Output Tutorial*

*Single-Sourcing Tutorial*

*Snippet Conditions Tutorial*

*Styles Tutorials*

*Tables Tutorial*

*Word Import Tutorial*

# | Cheat Sheets

*Context-Sensitive Help Cheat Sheet*

*Folders and Files Cheat Sheet*

*Learning & Development Cheat Sheet*

*Lists Cheat Sheet*

*Micro Content Cheat Sheet*

*Print-Based Output Cheat Sheet*

*Search Cheat Sheet*

*Shortcuts Cheat Sheet*

*Structure Bars Cheat Sheet*

*Styles Cheat Sheet*

# I User Guides

*Accessibility Guide*

*Analysis and Reports Guide*

*Architecture Guide*

*Autonumbers Guide*

*Branding Guide*

*Condition Tags Guide*

*Context-Sensitive Help Guide*

*Eclipse Help Guide*

*eLearning Guide*

*Getting Started Guide*

*Global Project Linking Guide*

*HTML5 Guide*

*Images Guide*

*Import Guide*

*Indexing Guide*

*Key Features Guide*

*Lists Guide*

*MadCap Central Integration  
Guide*

*Meta Tags Guide*

*Micro Content Guide*

*Navigation Links Guide*

*Plug-In API Guide*

*Print-Based Output Guide*

*Project Creation Guide*

*QR Codes Guide*

*Reviews & Contributions With  
Contributor Guide*

*Scripting Guide*

*Search Guide*

*SharePoint Guide*

*Skins Guide*

*Snippets Guide*

*Source Control Guide: Git*

*Source Control Guide:  
Perforce Helix Core*

*Source Control Guide:  
Subversion*

*Source Control Guide: Team  
Foundation Server*

*Styles Guide*

*Tables Guide*

*Tables of Contents Guide*

*Targets Guide*

*Template Pages Guide*

*Templates Guide*

*Topics Guide*

*Touring the Workspace Guide*

*Transition From FrameMaker  
Guide*

*Translation and Localization  
Guide*

*Variables Guide*

*Videos Guide*

*What's New Guide*